

<u>Reference</u>	<u>Description</u>	<u>Dates</u>
IMPERIAL TOBACCO		
PENSION FUND SCHEME AND INVESTMENTS		
LMA/4481/A/01/001	Investment papers Pension Fund Investments and pension fund valuation rate of Interest; notes by Sir James Grigg - 23rd August 1960; 'Memorandum on Growth Stocks,' containing Appendix I 'The Imperial Tobacco Company Pension Fund Distribution of Investments at book Values', Appendix II 'The Imperial Tobacco Company Pension Fund Appreciation or Depreciation of the market value of the fund's investments, shown as a percentage of the book value', Appendix III 'The Imperial Tobacco Company Pension Fund The Yield of the Fund' and Appendix IV 'The Financial Times Stock Indices'; working papers relating to final paper written by Ross Goobey (extracts taken from the London Life Association Limited Report and accounts 1956, 'The Times' 17 April 1957 and 1 May 1957, and 'The Post Magazine & Insurance Monitor', 28 March 1957); extract of Mr Haigh's remarks on excess interest and Building Societies debating possibilities of entering equity field; notes and figures concerning 'traditional' investment policy, 22 May 1957; 'The Effect of the Change in the Investment Policy of The Pension Fund' (2nd draft); note prepared for Sir James Grigg to reassure him as to why it is not unsound to sell a security at a loss; two copies of paper written by Ross Goobey detailing 'The place of Ordinary Stocks and Shares in the portfolio of large Funds'; draft of speech 'Pension Fund Investments' made at Brighton, East Sussex in 1956 1 file	195- - 1960

<u>Reference</u>	<u>Description</u>	<u>Dates</u>
LMA/4481/A/01/002 Not available for general access	Supplementary Pension Scheme Staff retirement benefit scheme placed with Noble Lowndes and Partners and insured through Legal and General Assurance Society Limited. Mainly includes correspondence with the Secretary and Staff Secretary; from late 1960s onwards mostly circulars, including Goobey's own pension entitlement. Includes membership papers; rules and explanatory booklets for Retirement Benefit Scheme; mentions some individuals in the pension scheme; copy letter from Chairman of Noble Lowndes to Chairman of Imperial Tobacco (19 Mar 1954); copy letter from Colin R. Lowndes to P. V. Roberts of Chief Accountant's Department (16 Jul 1957); leaflet for 'The "Pearl" Executive Pension Scheme, Retirement Provision for Senior Executives and Working Directors, Pearl Assurance Company Limited'. 1 file	1950 Oct - 1975 Oct
LMA/4481/A/01/003	'P. J. Grigg' Correspondence with Sir James Grigg, Chairman of Investment Committee of Imperial Tobacco Pension Fund going into details of buying and selling certain equities. Letter of 17 Feb 1964 refers to Wyvern Property Unit Trust and Gilbeys Pension Fund. Includes newspaper cutting and notes on investment policy with list comparing Investment Trust Companies' investments between ordinary shares and fixed interest. 1 file	1952 Nov - 1964 Mar
LMA/4481/A/01/004	'R Watson and Sons Consulting Actuaries' Imperial Tobacco Pension Fund - valuation as at 30 Apr; report of the Actuary 1 file	1954

<u>Reference</u>	<u>Description</u>	<u>Dates</u>
LMA/4481/A/01/005	'Pensions/investment policy' 'Opinions regarding advantages and disadvantages of contributory and non-contributory pension schemes' (Sep 1955); 'Employee Benefit Plan Bulletin', William M. Mercer Limited (Jun 1956); 'Advantages of a privately administered fund over an assurance company scheme for pension provision' (14 Aug 1957); Memorandum with annexes A and B and 'Notes on memorandum on National Insurance Pension Provision issued by the Minister of Pensions' (195-); 'Investment policy for the Pension Fund at the present time' (27 Jan 1958); 'Pensions to widows and orphans of members dying in service' (29 Jan 1960); 'Increases in existing pensions' (29 Jan 1960); 'Review of Investment Policy for the Pension Fund' (1957 Jun 4); Review of Investment Policy' with handwritten notes (4 Apr 1960) and notes on meeting (7 Apr 1960) to consider this paper (14 Apr 1960). 1 file	1955 Sep - 1960 Apr
LMA/4481/A/01/006	'Investments - collected papers' 'Memorandum on Investment Policy for the Pension Fund July 1960' (27 Jul 1960); 'Investment in ordinary shares currently yielding less than fixed interest investments' (Apr 1961); 'Table of flat yield obtainable on property investment on the various bases described' (7 Mar 1963); 'Table showing different initial percentage rent required from a property investment to produce same long term yield for differing rent review periods' (3 May 1968); 'Investment Policy for the Pension Fund at the present time' (30 Apr 1969); 'The yield on pension fund investments' by 'JBM/SME' (24 Nov 1971); 'Commutation Option' by Richard Neale (22 Dec 1972) 1 file	1960 Jul - 1972 Dec

<u>Reference</u>	<u>Description</u>	<u>Dates</u>
LMA/4481/A/01/007	Junior Management Course Imperial Tobacco Company Limited - Management Course booklets (1964-1967); notes for speech to management course (1970) ; programmes for middle management course (1967-1970); programme for Managing Directors' Conference (1968); copy of 'The Imperial Tobacco Company Pension Fund'; Junior management course booklet (1963); 'financing a company' talk at Junior Management course (1962) 1 file	1961 - 1970
LMA/4481/A/01/008	Pension Fund Reports Investment reports 1 file	1967 - 1971
LMA/4481/A/01/009	'Profits mean Prosperity' Imperial Group statement on government and industry (Sir John Partridge, 1974); letters regarding investments and stockholdings; photocopies of newspaper reports concerning attack on government by chairman of British - American Tobacco (1974) 1 file	1974
LMA/4481/A/01/010	Imperial Group Secretary's monthly bulletin (Mar 1978); copy of 'Imperial News' (Apr 1977) with front page about decision to contract out State pension plan; list of attendees at Imperial Group (Annual General Meeting) lunch (Mar 1978); letters on retirement; list of private addresses of former Directors of Imperial Group; correspondence concerning Ross Goobey's installation as Master of Company of Gold and Silver Wyre Drawers with short biography of Ross Goobey and his activities; copy of 'IT Bits' (Apr 1977) with front page article on Pension Funds and Imperial Tobacco's decision to opt out of earnings-related section of the new State Pension Scheme; Imperial Tobacco Pension Fund report (Apr 1976) with front page looking at difficult year of 1974-75; letter to Ross Goobey from Imperial Group concerning formation of Group Strategy Centre (Jul 1978); list of attendees at AGM lunch (Mar 1983) 1 file	1974 - 1986

<u>Reference</u>	<u>Description</u>	<u>Dates</u>
LMA/4481/A/02/001	Allied Brewery Traders' Association Invitation to Annual Banquet at The Grand Hotel, Bristol (held 5 Mar 1965); menu; list of guests; Ross Goobey's toast with drafts; correspondence with Chairman and Secretary of Association (Western Section); Directory of The Allied Brewery Traders Association (1964-1965); handwritten list of Imperial Tobacco Fund's shareholdings in Allied Brewery Traders Association companies. 1 file	1964 Nov - 1965 Mar
LMA/4481/A/02/002	British American Tobacco Script of talk to British American Tobacco Management Conference, discussing Ross Goobey's experience in field (various life insurance companies); Imperial Tobacco and various proposals for diversification; Ross Goobey's experience as Director of a Merchant Bank, and management of investments for vast pension fund at Imperial Tobacco 1 file	1967
LMA/4481/A/02/003	Canadian Pension Fund Conference, Toronto, April, 1970' Includes address and an associated chart (comparing equity price index, equity dividend index, and 2% consols price over time); also includes Ross Goobey's report on trip to Canada and United States, April 1970. 1 file	1970 Apr

<u>Reference</u>	<u>Description</u>	<u>Dates</u>
LMA/4481/A/02/004	<p>Convention of the Canadian Pension Conference, Toronto - Visit to Canada and United States of America, April 1970 Includes conference programme 'Canadian Pension Conference: Second Annual Convention 23-24 April 1970: Security in the 70's by Accident or Design'; travel itinerary; correspondence with travel agent; Bermuda Golf Association leaflet; correspondence with Vice President of Imperial Tobacco Group Limited/ American leaf organization, Wilson, North Carolina, U.S.A.; press cuttings (1970 May); 'Imperial Tobacco Group Limited, American Leaf Organization, Report on Accounts 1970, Confidential/Financial Report, Year Ended February 28, 1970'; copy letter from William M. Mercer Limited to Vice President, Imperial Tobacco Group Limited, Wilson, North Carolina, United States of America.; 'Actuarial Report on the American Pension Plan for Imperial Tobacco Company as at July 1, 1969' by William M. Mercer Limited; copy letter from Secretary to Goldman, Sachs and Company, regarding Imperial Tobacco Group American Pension Plan (17 Oct 1969); Investment Advisory Department, Goldman, Sachs and Company, 'State Planters Bank of Commerce and Trusts Trustee for the Imperial Tobacco Company Limited American Plan / Summary of Investments (1969)' 1 file</p>	1969 - 1970
LMA/4481/A/02/005	<p>Eastbourne Conference, East Sussex Education Committee Copy of talk 'Investment'; letter of thanks for talk at Hailsham Evening Institute in Oct 1964; copy of 'Investment' talk (1964) 1 file</p>	1964 - 1971
LMA/4481/A/02/006	<p>'Evening News' article Letter concerning interview and photocopy of feature 1 file</p>	1973

<u>Reference</u>	<u>Description</u>	<u>Dates</u>
LMA/4481/A/02/007	Institute of Actuaries - Investment Seminar List of members; booklet of papers presented; copy of Ross Goobey's speech 'Investment in Ordinary Shares'; list of constituents of Financial Times Actuaries Indices'; newspaper cuttings regarding Institute of Actuaries' seminar; correspondence following seminar - expressions of interest in Ross Goobey's paper 'The True Yields on the Principal British Government Securities' specially printed for the seminar; draft of suggested letter to branch managers; 'The Post Magazine and Insurance Monitor' Vol CXXVII, number 18; drafts of talk to Investment Seminar 1 file	1966
LMA/4481/A/02/008	Institute of Actuaries Seminar Talk 'Investment in Ordinary Shares' held in Apr 1 file	1966
LMA/4481/A/02/009	Institute of Chartered Accountants of Scotland - talks in London Talk; correspondence and letters of thanks; document 'High Yielders v Low Yielders' 1 file	1969
LMA/4481/A/02/010	Institute of Cost and Works Toast delivered to Institute of Cost and Works Accountants; programme for 1971 Dinner and Dance (Bristol Branch); Report and Accounts (1969); handwritten notes for toast; Employer's guide; student's guide; 'Managing Accounting' 48/12 (1970); info about Institute and membership 1 file	1970 - 1971
LMA/4481/A/02/011	Institute of Municipal Treasurers and Accountants Correspondence concerning talk given to Section School, Dillington House on subject of 'Investing'; annotated notes for speech at Dillington, Ilminster, Somerset 1 file	1965

<u>Reference</u>	<u>Description</u>	<u>Dates</u>
LMA/4481/A/02/012	Institute of Public Relations Letter of thanks for contributing to National Conference; details about format of event; list of attendees; copy of guide 'Social Responsibility Audit: A Management Tool for Survival' by John Humble; conference programme; leaflet 'The Economics of Responsibility: the social conscience of business and the role of public relations' 1 file	1973 - 1974
LMA/4481/A/02/013	Provincial Industries Trust Invitation lists for lunch at The Savoy, Strand, City of Westminster; correspondence with Provincial Industries Trust Limited 1 file	1968 - 1973
LMA/4481/A/02/014	Rothschilds Conference Transcript of speech delivered at Investment conference, delegate list and correspondence 1 file	1974
LMA/4481/A/02/015	'The Stock Exchange Journal' Correspondence regarding Ross Goobey's writing of article referencing management of pension fund of Imperial Tobacco; final article 'Pension Fund Investments' gives the chief advantages of pension fund investment and comments on how the article of property is beginning to creep into investments (as logical development). Written at time when many Pension Funds entering into joint arrangements with some of the larger property companies with a view to getting into property on the "ground floor" 1 file	1962
LMA/4481/A/02/016	T.A.E Layborn Correspondence with Bowring and Layborn - their interest being in the worldwide Imperial Group organisation and being of value to it; also, concerning Abbey National file seen by Ross Goobey 1 file	1978 - 1979

<u>Reference</u>	<u>Description</u>	<u>Dates</u>
LMA/4481/A/02/017	Unilever Limited (Union Fund) Copy of parts of Investment Report - Unilever and letter remarking on whether to increase substantially investment provision; letter from Ross Goobey offering brief comments on proposals 1 file	1974
LMA/4481/A/02/018	Wider Ownership Council West of England Students' Society of Institute of Municipal Treasurers and Accountants: correspondence ahead of event and copy of Ross Goobey's address, 'The Money Page of a Newspaper'; extract from 'Bristol Evening Post' (with photographic image of Ross Goobey) announcing his directorship of New York London Trustee Company; other newspaper cuttings from 'Western Daily Express' concerning same position and 'London Evening Standard' concerning the terms with which City Properties Group had linked up with so many pension funds and insurance companies for property development, and suggesting that the City will watch with interest Mr Goobey's next moves; notes for talk to Students' Society concerning city page of 'The Times' 1 file	1961 - 1967
LMA/4481/A/02/019	Wider Ownership Council 'The Shareholder's Rights and Responsibilities' leaflet; note by Ross Goobey regarding Imperial Tobacco needing to making arrangement for subscription with Wider Share Ownership Council; Annual General Meeting agenda (1969); leaflet about Council; programme for 1963 conference 'Capital Needs a Growth Economy' with Ross Goobey's talk on 'The Institutional Investor'; poster about investment 1 file	1963 - 1971
LMA/4481/A/02/020	'Pension Fund magazine' Handwritten notes for article (1 Jan 1948); Notes for talk entitled 'My Job' given to Clevedon Rotary Club Club (2 Oct 1961) 1 file	1948 Jan - 1961 Oct

<u>Reference</u>	<u>Description</u>	<u>Dates</u>
LMA/4481/A/02/021	'Complete set of following papers' Papers and notes on investment topics, including talk given to Bristol Group, Royal Statistical Society, titled 'The Use of Statistics in the Investment of Funds', with appended graphs and tables (17 Feb 1955). 1 file	1952 - 1968
LMA/4481/A/02/022	'Investment information and advice' Investment policy information and advice sent to JT Price MP; notes on Pension Fund investments, issues by Association of Superannuation and Pension Funds - article by Ross Goobey 1 file	1955 - 1956
LMA/4481/A/02/023	Speech Training Draft notes including account of accident on a building site opposite Ross Goobey's workplace; invitation and table plan for luncheon for members of Investment Advisory panel; handwritten notes for speeches; Royal Commonwealth Society Annual Dinner (Nov 1963) - introduction/toast; Clevedon Rotary Club - document setting out Ross Goobey's role with Imperial Tobacco including management of eight separate funds, members of main fund, statistics, actuarial valuation, administration and investment; draft of speech 'Christ's Hospital Today'; lunchtime session of (unknown) conference - speech by Ross Goobey referencing the difficulty of obtaining Stock Exchange Equities at attractive prices of the past (for pension funds investing in property); drafts for a number of speeches 1 file	1961 - 1975
LMA/4481/A/02/024	Impressions 'Further thought for investors' - handwritten notes and final text; drafts for short articles in Impressions such as 'Bush Investment Trust Limited' and 'Pensions and Politics' 1 file	1963 - 1964

<u>Reference</u>	<u>Description</u>	<u>Dates</u>
LMA/4481/A/02/025	Capital Gains Tax Notes for future talks on subject of capital gains tax and Rael Brook technique for paying dividends in form most acceptable to shareholders 1 file	1964
LMA/4481/A/02/026	Financing a Company Script for speech 'Financing a Business' - Management Course 1 file	1967
LMA/4481/A/02/027	Pension Fund Investment Document 'Pension Fund Investment Policy' 1 file	197-
LMA/4481/A/02/028	'Collected papers - Yields' Papers including 'Effect of Voids,' 'High Yielders versus Low Yielders,' 'Where to obtain advice,' 'Timing,' 'Investment Fads,' 'Rights Issues,' 'Running Profits and Loss,' 'Management' 1 file	197-
PERSONAL PAPERS		
LMA/4481/A/03/001	Salary Details of salary from Imperial Tobacco; information concerning pension fund; letters regarding salary increase 1 file	1948 - 1972
LMA/4481/A/03/002	Mr C.R.C Marlow Correspondence with CRC Marlow referencing resignation from Imperial Tobacco and continuation of most other City commitments; Gold and Silver Wyre Drawers discussion; Davison and Company Limited - report of Directors and statement of accounts for year ended 31 Dec 1968 1 file	1961 -1978

HILL SAMUEL

INVESTMENTS ADVICE AND SPEECHES

<u>Reference</u>	<u>Description</u>	<u>Dates</u>
LMA/4481/B/01/001	HS Texas Instruments Letter to Texas Instruments regarding investment philosophy and approach to pension fund investing in response to letter 1 file	1963
LMA/4481/B/01/002	Personal (Hill Samuel) Statements - fixed loan and investment loan (Hill Samuel and Company Limited); letter from Hill Samuel and Company regarding contracts of sale of stock; letters of congratulation on being made member of Board 1 file	1963 - 1976
LMA/4481/B/01/003	Hill Samuel, CWS National Association of Pension Funds Bulletin (Jul 1976); correspondence with Co-operative Wholesale Society Limited regarding remarks made by Ross Goobey (in personal capacity) at NAPF event; Agenda for meeting of Trustees for CWS Employees' Pension and Death Benefit Scheme; article by R Minturn Sedgwick 'Pensions Could Be Better'; Minutes of Management Committee meeting (Dec 1964) 1 file	1963 - 1978
LMA/4481/B/01/004	Hill Samuel, Bristol Office Luncheon guest lists/guest biographies; reports for Western regional office; Hill Samuel Investment Limited - 'Measurement of Investment Performance' document; list of companies for which research conducted for marketing exercise; Yatton furniture; Director's report and accounts; correspondence re Avon Rubber Company Limited pension scheme; list of pension funds under Ross Goobey's supervision (1969) 1 file	1968 - 1977
LMA/4481/B/01/005	Southern-Evans Limited Annual General Meeting agendas (Nov 1975); correspondence concerning Southern's Limited Pension Fund 1 file	1970 - 1977

<u>Reference</u>	<u>Description</u>	<u>Dates</u>
LMA/4481/B/01/006	Hill Samuel One-Day Conference Talk 'The Investment Scene'; papers delivered at conference; programme; UK Locator booklet; newspaper cutting on Abbey Life; notes and drafts for talk 1 file	1972
LMA/4481/B/01/007	Irish Pension Funds Letter of congratulations from Hill Samuel for session/presentation; letter of thanks from Unidare Limited (Dublin) with photocopy of press coverage and photographic image in 'The Irish Times'; speech 1 file	1973
LMA/4481/B/01/008	Church of Ireland Report on investment management of general funds; correspondence between Hill Samuel and Church of Ireland including questions relating to Fund; Representative Church Body General Fund including Capital Conservation Report - valuation of securities as at 31 Mar 1976; also, valuation of securities as at 31 Mar 1976 for Conservation Specific Trust; six monthly investment report to Representative Church Body Finance Committee; Hill Samuel - a brief containing information on Pension Fund Investment Management Services, prepared for Church of Ireland (1976) 1 file	1976 - 1977
LMA/4481/B/01/009	Hill Samuel: 'Actuaries Property Rent Index' Correspondence - Hill Samuel Investment Management Limited; 'An Analysis of Commercial Property Values 1962-78' commissioned by Michael Laurie and Partners (also the same title for the periods 1962-1975, 1962-1977); Minutes of Joint Steering Committee of the Institute of Actuaries, Apr 1975 (Ross Goobey not present) 1 file	1977 - 1979

NATIONAL ASSOCIATION OF PENSION FUNDS LIMITED (NAPF)

APPOINTMENT AND INTERNAL

LMA/4481/C/01/001	Association of Superannuation and Pension Funds / NAPF Notes on Pension Fund investments 1 file	195-
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<u>Reference</u>	<u>Description</u>	<u>Dates</u>
LMA/4481/C/01/002	NAPF Western Group, Manchester and Liverpool Talks Development plan for NAPF (1969); programme for Western Group meeting of Oct 1965 (Ross Goobey on Committee); correspondence; booklets on retirement and pensions; speech for 1963 meeting of North Western Group - 'Property Investment for Pension Funds'; meeting agendas 1 file	1956 - 1972
LMA/4481/C/01/003	'NAPF Pensioner Magazine' Issues 1 file	1970 Oct - 1973 Apr
LMA/4481/C/01/004	NAPF - President Biographical notes for Ross Goobey; Constitution of NAPF; Council Meeting agenda; personal correspondence regarding appointment as President; newspaper cutting from 'The Telegraph' announcing appointment 1 file	1972

<u>Reference</u>	<u>Description</u>	<u>Dates</u>
LMA/4481/C/01/005	<p>NAPF Invitation to NAPF conference; Memorandum to Chancellor of the Exchequer on relevance of funding of pension schemes to manufacturing industry, from Association of Professional, Executive, Clerical and Computer Staff; 'The National Association of Pension Funds and Future Legislation,' a paper prepared by Derek Bandey at request of Parliamentary Committee; summary of Social Security Pensions Act 1975; suggestions for Committee membership 1976-1977; copy of evidence from NAPF at Royal Commission on distribution of income and wealth (1975); 'The New State Pension Proposals' - a paper requested by the Group Policy Committee; copy of special report in 'The Times' to mark NAPF Conference (1975); newspaper cuttings; NAPF's comments on second consultative document on equal treatment for men and women in pension schemes; correspondence concerning constitution of NAPF; list of members (Feb 1970); Pensions feature in 'The Times' (Apr 1977); NAPF Bulletins numbers 10-11; copy of Royal Institute of Public Administration's 'Employer-based system of retirement pensions...' (paper); public relations report for NAPF (1975) 1 file</p>	1974 - 1980

NAPF CONFERENCES

LMA/4481/C/02/001	<p>Brighton Conference Nov 1956 and Autumn Conference 1960 Conference programme and Brighton, Sussex, visitor information; 'Pension Fund Investments' speech (drafts); extracts from Autumn conference 1 file</p>	1956-1960
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<u>Reference</u>	<u>Description</u>	<u>Dates</u>
LMA/4481/C/02/002	Autumn Conference 1960 Letter (1992) concerning request from Ross Goobey for record of 'Annual Conference' in 1960; clipping from 'Evening Standard', 22 Nov 1960 with photographic image of Ross Goobey - 'Pension expert gives formula for success'; article from 'The Sunday Times', 27 Nov 1960 'Wherefore are these things hid?' by George Schwartz; draft of speech 'Surplus or Deficit?' by J H Gunlake delivered at 1960 event; cuttings from 'The Financial Times' (Nov 1960); programme for 1960 Autumn Conference - Ross Goobey on 'The Investment Aspect'; draft of speech with annotations 1 file	1960 - 1992
LMA/4481/C/02/003	Conference Nov 1964 General information about conference; list of delegates; handwritten notes; proposed programme; proposed toast at conference dinner 1 file	1964
LMA/4481/C/02/004	Conference May 1967 Drafts for speech re pension funds investing in property development; summary of comments on investment in property for pension funds made by Ross Goobey during remarks after lunch at NAPF conference 1 file	1967
LMA/4481/C/02/005	Conference May 1968 Conference Report- 'The Future Relationship of State and Occupational Pensions'; invitation and handwritten notes for speech; information & programme; delegates list; vote of thanks - extract of transcript received after conference 1 file	1968
LMA/4481/C/02/006	Conference 1969 NAPF's 'Government White Paper on Pensions' Conference Report (Feb 1969); personal correspondence regarding Pensions Brain Trust 1 file	1968 - 1969

<u>Reference</u>	<u>Description</u>	<u>Dates</u>
LMA/4481/C/02/007	Conference, Harrogate, Yorkshire Programme; delegate and guest list; copy of talk 'Pensions for Women' 1 file	1969
LMA/4481/C/02/008	Regional Conference Reports Reports (collated in one volume) from five regional conferences 1 file	1969
LMA/4481/C/02/009	Conference, Brighton, Sussex, 1970 Programme; NAPF development plan; Minutes of Council meeting held 8 Apr 1970; list of delegates and guests at conference 1 file	1969 - 1970
LMA/4481/C/02/010	Conference, Birmingham Programme; delegate list; panel discussion; communication with NAPF; booklet 'The Property Unit Trusts' 1 file	1970
LMA/4481/C/02/011	Conference, Killarney, Ireland, 6-8 May 1971 Pensioner' (NAPF publication) (Mar-Apr 1971); annual report for 1970-1971 and accounts; notes and script for speech 'Equities what now?' delivered at conference; invitations; conference information including list of speakers and participants; correspondence with Great Southern Hotel regarding refund 1 file	1971
LMA/4481/C/02/012	Conference, Torquay, Devon, 1972 Invitations to drinks; 'Choice' magazine (Oct 1972); draft report of the NAPF Council; conference information and programme; memorandum from 50th Annual General Meeting (May 1972); list of delegates; conference report 1 file	1972
LMA/4481/C/02/013	50th Jubilee Conference Programme; list of delegates; summary of NAPF Conference survey (Feb 1973) 1 file	1972 - 1973

<u>Reference</u>	<u>Description</u>	<u>Dates</u>
LMA/4481/C/02/014	Conferences, London Two reports for 1972 - 1973 1 file	1972 - 1973
LMA/4481/C/02/015	Conference, Isle of Man Tourist leaflets; issue of 'Pensioner' magazine (Apr); drinks invitations; conference programme; delegate list 1 file	1973
LMA/4481/C/02/016	One-Day Conference Government white paper "Better Pensions" (Oct 1974); list of delegates 1 file	1974
LMA/4481/C/02/017	Conference, Bristol 1974 After-dinner speech; report of 1975 conference; thank you notes for speech; composition of committees and programme - 'Occupational Pensions - the way ahead' 1 file	1974 - 1976
LMA/4481/C/02/018	Conference, Aviemore, Scotland, 1975 Draft notes for speech; 'Choice' magazine for May 1976; conference programme and information 1 file	1975 - 1976
LMA/4481/C/02/019	Conference, Bournemouth, Dorset, 1976 Draft notes for speech; pensions feature in 'The Times' (Apr 1976); booklet 'notes on pensions number 3: Social Security Pensions Act, 1975'; correspondence and notes of thanks re conference 1 file	1976
LMA/4481/C/02/020	Autumn Conference 1977 Conference programme; speech 'Investment, the role of pension funds'; delegate list; correspondence 1 file	1977

<u>Reference</u>	<u>Description</u>	<u>Dates</u>
LMA/4481/C/02/021	Conferences, Birmingham, 1978 and Edinburgh, 1979 Conference programme; annual report for 1977-78 and accounts; pensions article in 'The Times' (11 May 1978); guide 'A computerised pensions and superannuation system for managers'; fund management booklet; pensions rights study; invitations to drinks and thank you notes; annual report for 1978-79 and accounts; 'Yorkshire Post' - review of pensions, 1979; 1979 conference programme and delegate list 1 file	1978 - 1979
LMA/4481/C/02/022	Autumn Conference 1979 Programme and delegates; newspaper cut-outs re pensions; draft of speech for Management Research Groups (Sep 1978); Pension Fund Seminar (Sep 1970) - 'Pension Funding in the 70's'; NAPF Seminar, Banbury, Oxfordshire, 1977; speeches for one day seminars; correspondence regarding NAPF Investment Conference 1980; copies of pension articles presented at Investment Conference 1 file	1970 - 1980
LMA/4481/C/02/023	Conference, Brighton, Sussex, 1980 'Choice' magazine for leisure and retirement planning (Apr); Conference Programme "Developments for a Decade; Brighton and Hove tourist leaflets; Pensions article in 'The Times,' (16 May); 'Earnings Guide'; invitations to cocktail parties; Theatre Royal programme and tickets; 'Daily Telegraph' (17 May 1980); speech delivered to conference; final draft of NAPF Code of Practice 1 file	1980
LMA/4481/C/02/024	Conference 1981 Programme; drinks invitations; pensions article in 'The Times' (7 May 1981); 'Giroscope' magazine (Girobank), Spring/Summer 1981; correspondence concerning participation of NAPF members in operating pension schemes; Royal Shakespeare Company theatre programme; May 1981 issue of 'Choice' magazine 1 file	1981

<u>Reference</u>	<u>Description</u>	<u>Dates</u>
LMA/4481/C/02/025	Conference 1983 NAPF Annual Report for 1982/83 and accounts; invitations and banquet menu; International Strategy and Investment Bulletin; Theatre Royal programme; copy of 'notes on pensions number 11: age of retirement;' delegate list; session details 1 file	1983
LMA/4481/C/02/026	Investment Fundamentals, Old Ship Hotel, 31 Jan - 2 Feb 1983 Speech 'Ordinary Shares' delivered at conference; article 'News and the Market - investment data'; conference session programmes; biographical notes (speakers); participant list 1 file	1983
LMA/4481/C/02/027	Autumn Conference 1983 The National Association of Pension Funds Autumn Conference (Nov 1983): list of delegates; conference programme and materials 1 file	1983
LMA/4481/C/02/028	Conference 1984 Conference programme; exhibition programme; draft notes; invitations to drinks; 'The Stock Market and Privatisation'; ISIS Bulletin 1984; 'Secretary of State's Inquiry into Provision for Retirement'; The Building Trust brochure 1 file	1984
LMA/4481/C/02/029	Conference 1985 Invitations to cocktail parties; conference dinner menu; dinner programme for Godwins Limited at Ripley Castle; ISIS Bulletin, May 1985; subscription to 'Investment Management' magazine and May 1985 issue; NAPF Annual Report for 1984/85 and accounts 1 file	1985
NAPF SEMINARS		
LMA/4481/C/03/001	Accountants' Workshop, May 1972 Workshop syllabus and delegate list; speech 1 file	1972

<u>Reference</u>	<u>Description</u>	<u>Dates</u>
LMA/4481/C/03/002	Seminar, 1974 Statistical return on course feedback; Ross Goobey's opening remarks as Chairman; notes on speakers, programme; session information; participant list 1 file	1974
LMA/4481/C/03/003	Seminar on Pension Fund Investment Appreciation Statistical return on course feedback; notes on speakers; session information; aims and principles 1 file	1975
LMA/4481/C/03/004	Seminar on Pension Fund Investment Appreciation Statistical return on course feedback; notes on speakers; session information 1 file	1976
LMA/4481/C/03/005	Seminar on Pension Fund Investment Appreciation Session information; list of participants; notes on speakers; table of GNP at 1970 prices; blank appraisal forms 1 file	1977
LMA/4481/C/03/006	Investment Seminar, Eastbourne, Sussex, 1978 Notes of thanks from attendees; draft welcome address; press release issued by Public Relations Office re need for constructive pension funds debate (Feb 1978) 1 file	1978
LMA/4481/C/03/007	Practical Investment Appreciation, Banbury, Oxfordshire, 15-16 January 1979 Seminar information; Ross Goobey's welcome address; seminar document - principles and objectives; notes on speakers; handwritten notes 1 file	1979
LMA/4481/C/03/008	Practical Investment Appreciation, Whately Hall Hotel, Banbury, Oxfordshire Welcome notes; principles and objectives; feedback from appraisal forms for 1978 course; notes on speakers 1 file	1979

<u>Reference</u>	<u>Description</u>	<u>Dates</u>
LMA/4481/C/03/009	Practical Investment Appreciation, Banbury, Oxfordshire Workshop programmes/notes; copy of speech by Ross Goobey's 'Methods of Investing'; copy of 'Control and Attitudes for Practical Investment appreciation' by DRP Crow 1 file	1982 - 1983
LMA/4481/C/03/010	Practical Investment Appreciation, Lygon Arms Hotel, Broadway, Worcestershire 'Ordinary Shares' - talk by Ross Goobey; data on average private pension fund assets (1983); session programmes; syllabi for investment fundamentals and practical investment appreciation; copy of welcome speech; copy of presentation by Ross Goobey - 'Methods of Investing' 1 file	1983

OUTSIDE BODIES

LMA/4481/C/04/001	South Africa 1966 Paper 'The South African Investment Scheme' by Richard Lurie; a copy of RA Culley's Presidential Address to Actuarial Society of South Africa (1967); personal correspondence including discussion of market; situation in 1972 and outlining how Imperial Tobacco pension fund investing as heavily as possible in property; copy of paper '8% and all that' with annotations by Ross Goobey, dated 1964; copy of paper '8% or 4.5% or what?' (Jun 1964); Rhodesia Government's Commissioner of Taxes - Practice Notes (approval of pension and benefit funds in terms of Section II of the Income Tax Act, 1954; guest list for informal address by Ross Goobey delivered in Salisbury (Harare); copy of address - given at Association of Pension and Provident Funds of South Africa, Mar 1966 detailing investment situation in the United Kingdom, management of pension funds and link up of funds with property development companies 1 file	1964 - 1973
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<u>Reference</u>	<u>Description</u>	<u>Dates</u>
LMA/4481/C/04/002	<p>South Africa 1974 List of people met by Ross Goobey during visit; report of visit to Africa; Local Authorities Pension Fund - Mar 1974; 'Rand Daily Mail' for 5 Apr 1974; speech 'Pension Fund Investment Today' (Dublin, Ireland, 1973); itinerary for Africa trip; Local Authorities Pension Fund Annual Report 1972 and Annual Accounts 1972; 7th Annual Commercial Property Seminar 1974; speech for Association of Pension and Provident Funds of South Africa's Annual Conference ('Property as an Investment for Pension Funds'); receipts and expenditure by Mr and Mrs Ross Goobey during trip to Africa; brochure for Ovenstone Investments Limited 1 file</p>	1971 - 1975
LMA/4481/C/04/003	<p>European Institute of Social Security, Cambridge, Cambridgeshire Speech delivered (Sep 1973); revised programme for 'Occupational Pensions in Europe'; account of Imperial Tobacco Pension Fund for year ended 30 Apr 1972 1 file</p>	1972 - 1973
LMA/4481/C/04/004	<p>Jesus College First International Conference (Centre for Continuing Studies in Employee Benefits) - list of speakers and delegates; copy of presentation 'Pension Fund Investment in an Inflationary Economy'; programme including speakers' biographies; newspaper cuttings re equity capital for industry; document 'Fund Investment in an Inflationary Economy'; list of pension increases (Imperial Tobacco) from Nov 1960-Nov 1976; British Steel Corporation, Annual Report and Accounts 1975-76; copy of paper 'The Impact of Inflation on Pension Funds in the UK' by MH Winters; Humber College booklet - the centre for continuing studies in Employee Benefits 1 file</p>	1975 - 1977
LMA/4481/C/04/005	<p>'Maidstone Insurance Brokers' Corporation of Insurance Brokers Dinner; menu, notes for speech and letter of thanks 1 file</p>	1976

<u>Reference</u>	<u>Description</u>	<u>Dates</u>
LMA/4481/C/04/006	'10th Dec 1975' Speech 'The Institutional Investor and Industry' - City University; list of participants; letter of thanks from City University; programme 1 file	1975
LMA/4481/C/04/007	City University - various Dinner at Skinners' Hall; agenda for 11th Annual General Meeting of Court 1 file	1977
LMA/4481/C/04/008	'December 1977' (City University) Guest at Brewer's Hall dinner; letter of thanks from Graduate Business Centre for contribution to seminar; copy of speech 'The Institutional Investor and Industry'; list of participants at seminar; dinner invitations; formal notice of Court meeting, City University (Nov 1977) 1 file	1977
LMA/4481/C/04/009	'Pensions Conference Hilton 1979' Programme and delegate list for 'Self Administered Pension Plans for Directors and Senior Executives,' Hilton Hotel 14 Jun; draft notes for conference speech; information re Employment Benefit Services and bulletin (Mar/Apr 1979); 'Planned Savings' magazine (Jan 1979) 1 file	1979
LMA/4481/C/04/010	Bristol Commercial Rooms Annual Dinner programme and menu, 1979; notes for speech at Annual Dinner 1 file	1979
LMA/4481/C/04/011	Journalists' Briefing on Pensions, Jan 1981 Proposed programme and list of participants; speech 'Investment Policies of Pension Funds' 1 file	1981

**CHRIST'S HOSPITAL
SUBJECT FILES**

<u>Reference</u>	<u>Description</u>	<u>Dates</u>
LMA/4481/D/01/001 Not available for general access	Christ's Hospital - Pensions Sub-Committee Draft investment management proposal by Warburg Investment Management Limited, Minutes of Pensions Sub-Committee meeting, Apr 1977; revisions to Pension Scheme; addendum to memorandum on Christ Hospital's pension arrangements, 1970; 1905 pension scheme. Ross Goobey a member of Property and Investments Sub-Committee 1 file	1905- 1986
LMA/4481/D/01/002 Not available for general access	Christ's Hospital - presentations Correspondence regarding entry into Christ's Hospital and arranging presentations; letter template admission of children by presentation, (1958); list of governors and presentees (1957); confidential information concerning applicants for two BSB presentations; booklet - Scheme for the Administration of the Foundation (1931); letter from pupil to 'Daily Mail' (Jan 1969), re TUC's attitude to public schools and Christ's Hospital; handwritten notes for presentation competition; outline of standards expected in English, Mathematics; methods of admission to Christ's Hospital; regulations including clothes, pocket money; general regulations and copy of regulations for admission of presented children; booklet - 'Digest of the Principal and Amending Schemes for the Administration of the Foundation' (1962) 1 file	1931 - 1986
LMA/4481/D/01/003	Christ's Hospital - Founder's Day Dinner Dinner programmes; Ross Goobey's 1983 toast and note of thanks as chair; Founder's Day agendas; information about election of stewards; magazine and letter to Old Girls (1975); invitations and correspondence re Founder's Day dinners; notes for speech at 1975 dinner (as Chair); schools expenditure 1975-76 1 file	1958 - 1986

<u>Reference</u>	<u>Description</u>	<u>Dates</u>
LMA/4481/D/01/004	Christ's Hospital - West of England dinner Correspondence, as supporter; reunion dinners and thank you notes; speech delivered at Old Blues West of England Dinner (Oct 1969); list of dinner attendees (1961); biographical information about Dr Barnes Wallis, guest of honour and inventor of 'The Swallow' supersonic aircraft 1 file	1960 - 1982
LMA/4481/D/01/005	Christ's Hospital - Lodge Invitations and correspondence with members regarding festivals and meetings; summons to meetings; meeting agendas including installations; list of members, 1960 and 1973 1 file	1960 - 1999
LMA/4481/D/01/006 Not available for general access	Christ's Hospital - Club Minutes of Committee meetings; personal correspondence; valuation of Christ's Hospital Club (1979); correspondence concerning Pontins shares; newspaper feature about Christ's Hospital; balance sheets with revenue; investments correspondence with advice from Ross Goobey regarding selling City of London Real Property and reinvesting in International Publishing Corp, Pillar Holdings and Metropole Industries (1963); also in 1963 - Ross Goobey's advice regarding buying shares in Viyella International and Imperial Tobacco in place of Imperial Continental Gas Association 1 file	1961 - 1980

<u>Reference</u>	<u>Description</u>	<u>Dates</u>
LMA/4481/D/01/007	Christ's Hospital - Appeal Meeting Minutes - 1976 Endowment Appeal Committee [Ross Goobey a Committee member]; appeal information and updates; booklet on Christ's Hospital history; thanks for cheques from other organisations via Ross Goobey such as Tobacco Pipe Makers and Tobacco Blenders; Christ's Hospital Continuation Plan (marked confidential); folder of development proposals; letters from Ross Goobey appealing to organisations for donations; list of Livery Company appeal contributions (1971); list of firms contacted and responses (Jun 1971); first annual report 1971-72; progress report, 1971; letters to Trust - list of those contributing to appeal; building fund appeal (196-) and progress reports/meetings 1 file	1962 - 1977
LMA/4481/D/01/008 Not available for general access	Christ's Hospital - Benevolent Society of Blues Subscription reminders; information concerning temporary life cover. Ross Goobey acting as governor 1 file	1965 - 1980

<u>Reference</u>	<u>Description</u>	<u>Dates</u>
LMA/4481/D/01/009 Not available for general access	<p>Christ's Hospital - General</p> <p>Correspondence regarding Christ's Hospital's pension fund; minutes of meeting of Stewards of Founder's Day (May 1987); newspaper clipping of Christ's Hospital band in Lord Mayor's parade; correspondence with parents concerning expulsions/withdrawal of children from the school and reports of events leading to this; budget for year to Jul 1986; plans for bringing together of girls and boys on single site; copies of private and confidential papers re scheme and administration committee (options to reduce expenditure and increase income, use of land in Horsham area, masterminding of move from Hertford to Horsham, Sussex); Speech Day programme, 1982; lists of awards and distinctions; report on visit to Oakham School; report of Hertford/Horsham Committee on future of Christ's Hospital, plans and also financial position 1975-84; Minutes of Special Meeting of Council of Almoners, Mar 1980; speech day programme 1976; 1979 memorandum on financial position; report on educational and social implications of amalgamation; reports of education committee revision of income scale limits and contributions, leaflet on history of Christ's Hospital; attempts to enforce resignation of headmaster and newspaper clippings about 'cloak of mystery as head resigns'; 'our financial situation', dated 1976 - impact of unprecedented period of inflation of the school, unable to raise fees to meet increased costs; medical officer's report on diet, 1976; report on sport and education; estimate of expenditure and financial situation, 1977; capital accumulation accounts for Christ's Hospital (1976) as part of correspondence with Clerk of Christ's Hospital; information about pension scheme, 1976; information and programme for Christ's Hospital Arts Centre; extracts from 'The Times' - letters from Christ's Hospital headmaster re fight to preserve independent education; 1973 annual accounts; 'Christ's Hospital Today' document. Ross Goobey acting as Almoner</p> <p>1 file</p>	1965 - 1987

<u>Reference</u>	<u>Description</u>	<u>Dates</u>
LMA/4481/D/01/010	Christ's Hospital - Chapter summons to meetings; subscription correspondence; 1972 income and expenditure account; list of officers 1971-72; balance sheet as at 31 Mar 1971; balance sheet as at 31 Mar 1969 1 file	1969 - 1981
LMA/4481/D/01/011 Not available for general access	Christ's Hospital - Resources Letter inviting Ross Goobey to join Resources Committee; advice from Ross Goobey on hospital pensions, 1973; appointment to serve on House and Finance Sub-Committee; report on a property recommended for purchase as investment; Memorandum on proposed application for Burmah Oil Company Limited; confirmation of Ross Goobey's appointment to Renters Committee 1 file	1969 - 1983
LMA/4481/D/01/012	Christ's Hospital - Masonic Charities Association Correspondence with other supporters regarding covenants 1 file	1971 - 1980
LMA/4481/D/01/013	Christ's Hospital - Property and Investments Sub-Committee Christ's Hospital valuation schedules looking at disposition of investments in equity market, sectors in which pension fund invested and value of individual designated funds; valuation of Christ's Hospital holdings, June 1977, Feb 1980 and Oct 1982 (produced by de Zoete & Bevan); Minutes of Property and Investments Sub-Committee meetings (Feb 1980, Feb 1981); comments by Sir Ben Barnett on Treasurer's Memorandum regarding The Arts Centre at Christ's Hospital; Soho estate memorandum (to allow policy for estate to be formulated); report on property investment and valuation of property portfolio; correspondence re negotiations for sale of freehold interest in 10 Bevis Marks, City of London and subsequent dispute as to honouring agreement with Haslemere Group 1 file	1971 - 1982

<u>Reference</u>	<u>Description</u>	<u>Dates</u>
LMA/4481/D/01/014	Christ's Hospital - Almoners Council of Almoners (Ross Goobey a member), Jan 1979 with list of those present/absent; offer to school of the bones of Saint Edward 1 file	1975 - 1979
LMA/4481/D/01/015	Old Blues Midland Dinner Speech with draft notes 1 file	1967
LMA/4481/D/01/016 Not available for general access	MT Yarnley Correspondence re 'forms of presentation' (Christ's Hospital) and personal correspondence with presentee 1 file	1976 - 1983
LMA/4481/D/01/017 Not available for general access	The Amicable Society of Blues (1) Invitation as governor to 'Audit Night' and agendas, 1967 report, draft speeches for society dinners, letter regarding subscription 1 file	1946 - 1968
LMA/4481/D/01/018	The Amicable Society of Blues (2) Address to guests; notes for address and visitor list; special event and ceremony programmes (1957-1967) including anniversary of accession of Elizabeth I and 'Audit Night'; dinner programmes with toasts by Ross Goobey; meeting notices; lists of brethren; correspondence with members. Ross Goobey a member (Brethren) 1 file	1957 - 1983
LMA/4481/D/01/019	Amicable Foundation Meeting of Trustees agendas and minutes for 1978-79; renewal of covenant; accounts for year ended 29 Sep 1973; end of year reports 1971-73; correspondence concerning Imperial Tobacco shares in which Ross Goobey has an interest; balance sheet and expenditure account, 1968-69; end of year reports, 1963-65 and 1967. Ross Goobey a trustee of Amicable Foundation 1 file	1958 - 1983

**ACTUARIAL, INVESTMENT AND PENSION BODIES AND PROMOTION
CONGRESSES, CONFERENCES AND SEMINARS**

<u>Reference</u>	<u>Description</u>	<u>Dates</u>
LMA/4481/E/01/001	American Eastern Conference of Health, Welfare and Pension Plans, Incorporated Includes letter from Meyer Melnikoff, Senior Vice President and Actuary at Prudential Insurance Company of America, enclosing materials to help Goobey in preparing address for 8th annual conference; pamphlet entitled 'Multi-Employer Pension Plans' by Meyer Melnikoff, reprinted, with permission, from The Journal of the American Society of Chartered Life Underwriters, Volume XII, Number 3, Summer, 1958; booklet entitled 'Handbook: Jointly Administered Labor-Management (Multi-Employer) Pension Plans' by Institute of Life Insurance; magazine entitled 'Pensions and Welfare News', Volume 9, Number 3, March 1973; 'Eastern Conference Report', Volume III, Number 1, March 1973; programme for 8th annual conference; booklet entitled 'Brotherhood of Painters, Decorators and Paperhangers of America Union and Industry National Pension Fund' (Apr 1967); booklets on 'PRISA The Prudential Property Investment Separate Account' by Prudential Pension Funding and 'Annual Report for the year ended September 30, 1972'. 1 file	1958, 1967 Apr - 1973 Mar
LMA/4481/E/01/002	American Eastern Conference of Health, Welfare and Pension Plans, Incorporated 8th annual conference held at Grosvenor House, London 29 Mar 1973. Includes Ross Goobey's address and handwritten draft, 'London Conference' report volume 11, number 4 (Dec 1972), and letters of thanks from organisers 1 file	1972 Dec - 1973 Jul
LMA/4481/E/01/003	Brewery and Tobacco Conference 1976: 'Kemp Gee' Programme with Ross Goobey as Chair; biographical information about speakers, list of industry guests and participants 1 file	1976 - 1977
LMA/4481/E/01/004	Calus (Centre for Advanced Land Use Studies) Property Conference 1978 Speech 'Investment in Property from a Pension Fund point of view' 1 file	1978

<u>Reference</u>	<u>Description</u>	<u>Dates</u>
LMA/4481/E/01/005	Canadian Pensions Conference, Toronto, Canada Correspondence with AGF Toronto Investment Management Incorporated; copy of Annual Report (1972) 1 file	1972 - 1973
LMA/4481/E/01/006	Commercial Property Seminar: '7th Commercial Property Seminar, 21st February, 1974' Includes correspondence with organisers; brochure and schedule; full transcripts of speeches given by speakers, including Ross Goobey; a draft of Ross Goobey's speech 1 file	1973 Oct - 1974 Feb
LMA/4481/E/01/007	Company Pension Schemes Conference, 10th December, 1974 and 28th October 1975' Arranged by Investment and Property Studies Limited. Includes speeches, correspondence with organisers; information packs 'Facing up to inflation: Company Pension Scheme: what should be done now? 10th December 1974, Grosvenor House, Park Lane' and 'The 1975 Pension Act, 28th October 1975, Europa Hotel, London'; delegate list (including Ross Goobey); leaflets. 1 file	1974 - 1975
LMA/4481/E/01/008	Fielding Newson Smith Investment Conference One day conferences for chief financial officers: programmes, reports and lists of delegates (including Ross Goobey) 1 file	1964 - 1981
LMA/4481/E/01/009	Financial Times Conference 'Property - 1972' Conference pack including correspondence relating to examples of industrial opportunities representing investment opportunities in Europe; 'The Property Journal' (Journal of the National Association of Property Owners); delegate list; papers; Ross Goobey's speech 'Investment in Property from the Pension Fund Point of View' (representing Imperial Tobacco) 1 file	1972

<u>Reference</u>	<u>Description</u>	<u>Dates</u>
LMA/4481/E/01/010	Financial Times Conference - January 1973' 'New Deal for Pensions' (17 Jan 1973). Includes: pack, schedule and programme; Ross Goobey's opening remarks as Chairman and notes for introducing the speakers; a list of delegates; speeches; correspondence with conference organisers; a booklet entitled: 'Recognition: A practical guide to the Government proposals for recognising company pension schemes' by Noble Lowndes and Partners Limited; a table entitled 'Recognition Requirements' by Legal and General. 1 file	1972 - 1973
LMA/4481/E/01/011	Financial Times Conference, 1975 Documentation; speakers' papers bound into volume; delegate list; notes for Ross Goobey's talk 'The Outlook for Pension Fund Investment' 1 file	1975
LMA/4481/E/01/012	Financial Times Conference, 1976 Notes for talk 'Reflections on the Philosophy of Investment'; delegate list; documentation including papers presented 1 file	1976
LMA/4481/E/01/013	Financial Times Conference, 1978 North Sea conference documentation; letter thanking Ross Goobey for talk 'What the investing institutions need to know'; script of talk; list of invitees; North Sea Report by Wood, Mackenzie and Company with letter from NM Rothschild Asset Management Limited expressing view that Wood Mackenzie the best broker covering United Kingdom oil and gas 1 file	1978
LMA/4481/E/01/014	Financial Times Conference, 1979 Letter from New Japan Securities Europe Limited establishing contact with 'Financial Times'; biographical information for speakers; delegate list; speakers' papers 1 file	1979

<u>Reference</u>	<u>Description</u>	<u>Dates</u>
LMA/4481/E/01/015	Financial Times Conference, 1982 Letter of thanks for contribution; list of participants; speech notes - 'The Rebate, the Pension Industry View'; biographical notes on speakers 1 file	1981 - 1982
LMA/4481/E/01/016	Financial Times Conference, 1983 Documentation with notes/script for Ross Goobey's address; biographical notes on speakers; list of participants 1 file	1983
LMA/4481/E/01/017	Financial Times Conference, 1984 Letter of thanks for contribution; list of participants; programme; papers presented 1 file	1983 - 1984
LMA/4481/E/01/018	Financial Times Conference, 1986 Letter of thanks for contribution; draft notes for talk; biographical notes on speakers; programme for 1961 Investment Conference for Professional Advisers at which Ross Goobey gave presentation 'What sort of equities?'; Pensions in 1986 event - list of participants 1 file	1961 - 1986
LMA/4481/E/01/019	Investment and Property Studies Limited: 'Pensions in the Private Sector: Tackling the Issues that Companies Face Now' seminar (1980 Jun 24) Includes speech; leaflet; list of delegates; correspondence with organisers; course documentation; booklet entitled 'International Accounting Standard, Proposed Statement: Accounting for Retirement Benefits in the Financial Statements of Employers' by the International Accounting Standards Committee (1 Apr 1980); document entitled 'Pension Scheme, Audit Documentation Package' by Peat, Marwick, Mitchell and Company; extract from Statement of Financial Accounting Standards, no. 35 (FASB). 1 file	1980

<u>Reference</u>	<u>Description</u>	<u>Dates</u>
LMA/4481/E/01/020	Investors Chronicle Conference Review by Ross Goobey of 'Principles of Pension Fund Investment' by William G Nursaw; copy of seminar presentation 'The Scope in Smaller Companies'; obituaries of Harold Wincott, City journalist, from 'The Financial Times' and 'The Times'; Wincott's article from 'Financial Times': 'How deficit finance wrecked the gilt-edged market'; delegate list for 1968 seminar 1 file	1966 - 1969
LMA/4481/E/01/021	Investors Chronicle Conference, Festival Hall, Southwark, 1961 and 1968 Annotated drafts of talk 'What sort of equities?'; list of delegates for investment conference for professional advisors; conference report (1961) - 'Investment and the New Trustee Act'; graph to accompany the 'What Kind of Equities?' talk; description for trust portfolios for number of different trusts under management 1 file	1961-1968
LMA/4481/E/01/022	Strategy for Investment Conference Oyez International Business Communications Limited. Letter of thanks for contribution; programme including Ross Goobey's 'Investment from an Institutional Viewpoint'; speech notes with corrections 1 file	1976
LMA/4481/E/01/023	Western Daily Press Investment Conference: 'Bristol United Press' Letter of thanks for talk; 'Western Daily Press' newspaper cutting advertising event in Bristol (Apr 1978) with Ross Goobey as speaker (including photographic image of Ross Goobey); investment lecture programme; script/notes 1 file	1978

ACTUARY BODIES AND OTHER BODIES

LMA/4481/E/02/001 Not available for general access	Actuarial Recruitment Correspondence and advice on becoming an actuary, with reference requests; correspondence with applicants and employers/contacts 1 file	1960 - 1975
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<u>Reference</u>	<u>Description</u>	<u>Dates</u>
LMA/4481/E/02/002	Actuaries Club Print out of Ross Goobey's membership details; income and expenditure for years ended 1974 and 1977-78; lists of members, 1973 and 1983; letter regarding Ross Goobey's election as member in 1972 1 file	1972 - 1987
LMA/4481/E/02/003	Actuaries: 'Talks to Schools' Correspondence planning talks on subject of actuarial careers; leaflet about Institute of Actuaries and its history 'Centenary Celebrations of Professional Body'; copy of speech 'What is an Actuary?' (draft) 1 file	1953 - 1955
LMA/4481/E/02/004	Bristol Actuarial Society Invitation to speak at Annual Dinner; agenda for Annual General Meeting of Sep 1983; list of Society members; paper from Bristol Actuarial Society Meeting of May 1983 'A Prophet of Profits' by Robert Lee; agenda for AGM and annual report for 1979-80; papers delivered by others at Society meetings 1 file	1978 - 1983
LMA/4481/E/02/005	Cotterell and Company, Provincial Brokers Dinner Speech notes and programme for 1970 dinner; invitation, guest list and dinner programme for 1972; luncheon for Mr Geoffery Kohn - table plan; 1971 dinner - programme and guest list 1 file	1970 - 1972
LMA/4481/E/02/006	Faculty of Actuaries 'Social Security and Occupational Pension Schemes' paper by CSS Lyon; 'Unit Trusts - the New Life Assurance Companies' by GM Murray; subscription as library member (The Faculty of Actuaries in Scotland); speech delivered to Faculty of Actuaries; 'Recent Mortality Trends: Some international comparisons' by P Giles and A.D Wilkie; 'discussion on the implications for occupational and state pensions of the Social Security Bill' at the Faculty of Actuaries sessional meeting of Feb 1973 1 file	1967 - 1975

<u>Reference</u>	<u>Description</u>	<u>Dates</u>
LMA/4481/E/02/007	Faculty of Actuaries seminar, 22 Mar 1971 Ross Goobey a guest at Scottish Actuaries Club dinner - reply to toast; speech made to seminar 1 file	1971
LMA/4481/E/02/008	Institute of Actuaries Appointments Board Vacancy particulars with individual reference numbers 1 file	1974
LMA/4481/E/02/009	Institute of Actuaries Student Society 'The Actuary in Merchant Banking' - article by Ross Goobey; proposed chapters for 'Financial Planning - The Actuary today and tomorrow' including Ross Goobey - 'Merchant Banking'; document comparing merchant banks with clearing 1 file	1964
LMA/4481/E/02/010	Institute of Actuaries Students' Society: 'After dinner talks' Notes for talk "The Actuary as Investor"; investment course - list of participants; lunch programme 1 file	1981
LMA/4481/E/02/011	Institute of Actuaries Students' Society: 'Fiasco' Two copies of 'Fiasco' the magazine of the Institute - details Investment course at which Ross Goobey spoke 1 file	1982 - 1986
LMA/4481/E/02/012	Institute of Actuaries, Correspondence 21st-24th Biennial Dinner programmes; correspondence regarding subscription; notices for special general meetings; Disciplinary procedures, evidence to Occupational Pensions Board; 'The Actuary' feature from 2 July 1973 edition of 'The Financial Times'; 125th Anniversary celebrations (1973), including list of guests and programme; cocktail and dinner party invitations; speech notes for Annual General Meeting of Jun 1975; President's Dinner programme (1974). Ross Goobey a member and honorary official representative 1 file	1970 - 1981

<u>Reference</u>	<u>Description</u>	<u>Dates</u>
LMA/4481/E/02/013	International Congress of Actuaries: 'Australia' 22nd International Congress of Actuaries; tourist information; letter from London Weekend Television contributing £500 towards expenses of Australia trip as thanks for chairmanship of Pension Fund; paper 'The Development of a System of Actuarial Education by A.H Pollard; hotel receipts 1 file	1984
LMA/4481/E/02/014	Pensions Management Institute Pensions Management newsletters and diary dates; correspondence regarding subscription; Memorandum and Articles of Association (1976); Annual Report 1979-80; 'Protecting the Real Value of Pensions' by Barrie C Johnson FPMI; application to become Fellow of Institute (1979); discussion document 'Proposed Institute of Pensions Administration' (1975). Ross Goobey a Fellow of the Institute 1 file	1975 - 1983
LMA/4481/E/02/015	Pre-Retirement Association Includes a booklet entitled 'Learning and Leisure in Middle and Later Life: A study based on some of the findings of the National Institute of Adult Education survey into the adequacy of adult education provision in England and Wales' by Enid Hutchinson; leaflet entitled 'Preparation for retirement: whose responsibility'; notice about 'Training for the conducting of pre-retirement advisory course' (23-25 Oct 1970). 1 file	1970
LMA/4481/E/02/016	Suggested investments Correspondence; advice and investment suggestions 1 file	1968 - 1973

MEDIA

<u>Reference</u>	<u>Description</u>	<u>Dates</u>
LMA/4481/E/03/001	'Accounts Weekly' Includes article for 'Accounts Weekly' (1973 Jun 7); correspondence with publisher of Accounts Weekly; Hodgson Baker Sandelson and Company 'Index of Rental Rates' graph (1970 Jan 23); two issues of Accounts Weekly (1973 Jun 1; 6 Jul 1973 containing Ross Goobey's article). 1 file	1970 Jan - 1973 Jul
LMA/4481/E/03/002	'Benefits International' Article "Investment in Property for Pension Funds" for 'Benefits International' with Ross Goobey biographical details 1 file	1973 - 1974
LMA/4481/E/03/003	British Broadcasting Corporation (BBC) Offer to participate in 'The Money Programme' (1967); report on 'The Money Programme' ("Value for Money") from Parker, Bishop Limited giving transcript with contributions from Ross Goobey; script for programme 'Forward to Retirement' to which Ross Goobey contributed (1965) 1 file	1965 - 1967
LMA/4481/E/03/004	'Pensions World' Letter (May 1976) with detailed biographical notes for Ross Goobey profile in 'Pensions World'; photocopy of income and expenditure account for 'Pensions World' for year ended 31 Aug 1974 1 file	1974 - 1976
LMA/4481/E/03/005	'Professional Administration' Article by Ross Goobey on pension fund investments featured in 'Professional Administration' (1972) 1 file	1972
LMA/4481/E/03/006	'The Spectator' Articles for 'The Spectator' 1 file	1964

<u>Reference</u>	<u>Description</u>	<u>Dates</u>
LMA/4481/E/03/007	'The Statist' Note instructing that for further correspondence to Mrs Naylor see 'The Observer' file; private correspondence and notes of thanks for parties; correspondence with Mrs Naylor re proofs and corrections for articles; copy of Ross Goobey's article 'The Reverse Yield Gap and all that' from 'The Statist' 1 file	1961 - 1963

OTHER BUSINESSES AND ORGANISATIONS

BUSINESSES

LMA/4481/F/01/001	'Abbey National' Correspondence with Chairman of Abbey National Pension Fund Trustee Company and Trust Secretary in role of consultant/advisor; includes 'New Court Property Fund: Property Portfolio' booklet from N. M. Rothschild Asset Management Limited 1 file	1977 - 1980
LMA/4481/F/01/002	Airways Corporation Limited Speech and toast on visit to Airways Corporation Limited 1 file	1970
LMA/4481/F/01/003	Allied Irish Banks List of Irish Subsidiary and Associated Companies giving parent company and who manages pension fund, with annotations; correspondence regarding Ross Goobey becoming Pension Fund Consultant; menu for 1978 dinner and copy of speech/toast; itinerary for Ross Goobey's visit to Dublin, Ireland; Allied Irish Investment Bank 1978 balance sheets; report and accounts for year ended 31 Mar 1978 1 file	1978 - 1986

<u>Reference</u>	<u>Description</u>	<u>Dates</u>
LMA/4481/F/01/004	Analytical Business Services Limited Includes drafts of speech for seminar on 'Occupational Pensions in the 70s' (15 and 16 Sep 1970); speech for conference on 'Pensions Schemes Today' (17 and 18 Nov 1975); seminar and conference manuals; correspondence with organisers; lists of delegates attending seminar and conference; booklet entitled 'Equity and Fixed Interest Investment 1919-1970' published by de Zoete & Gordon; copy letter from Hill Samuel and Company Limited to Secretary, U. H. D. Trust Limited (16 Feb 1970); table of 'Annual Rate of Rent Increase' versus 'True Yield' and Initial Rent %Required. 1 file	1970 - 1975
LMA/4481/F/01/005	Barclays Bank, Corn Street, Bristol Correspondence with Barclays Bank re overdraft facilities; booklet for Barclay Trust Property Forum for Institutional Investors (11 Jan 1972) with text of paper by Paul Bureau OBE; accounts statements and balance slips; invitations from Barclays Bank to cocktails. Ross Goobey acting as investment advisor 1 file	1961 - 1976
LMA/4481/F/01/006	Church and Company Brochure; script for toast delivered at 1973 Annual General Meeting; a history 'Church's famous English shoes 1873-1973' 1 file	1972 - 1973

<u>Reference</u>	<u>Description</u>	<u>Dates</u>
LMA/4481/F/01/007	Dickinson Robinson, Bristol Letter from Ross Goobey enclosing views on best investment for pension funds (as member of Investment Committee), suggesting no immediate need for relaxation of 5% per annum dividend growth (May 1974); article 'Investment Policy for the Pension Fund at the present time' (by Ross Goobey, Apr 1969); Valuation of Investments 31 Dec 1982; Investment Recommendations prepared by Richard Ellis (Property Consultants and Chartered Surveyors) regarding 22 Endell Street, Covent Garden as opportunity; report and analysis on Dickinson Robinson's Property Investment Portfolio (Jan 1977); letters concerning acquisition and sale of properties; report upon Property Investment Portfolio, Sep 1979; letter from Ross Goobey regarding possible investment in American property; notes on 'the objectives of pension fund investment; reports on properties produced by Richard Ellis; Pension Fund - copy Trust Deed and Rules (1963) 1 file	1963 - 1980
LMA/4481/F/01/008	Equity Income Trust Limited Correspondence; Ross Goobey's fee as Director 1 file	1977 - 1983
LMA/4481/F/01/009	First Wyvern Property Trustees Company Limited: 'Wyvern - correspondence' Correspondence regarding Director's fee and guest list for cocktails (Dec 1981); schedule of investments at Feb 1981; lists of Ross Goobey Directorships at Jun and Aug 1977 1 file	1973 - 1981
LMA/4481/F/01/010	General Electric Company ('G. E. C.')	1974 Feb - 1988 Jun
	General Electric Company Investment Advisory Committee correspondence and papers; Investment Manager's report (1975 Jan 21) records problem of having increased the Fund's holding in Burmah Oil before it ran into difficulties in January 1975; Press cutting from 'Daily Telegraph': article records problems of merging the Associated Electrical Industries Pension Scheme (1979 Feb 3). Goobey served on committee from Nov 22 1965 - Jun 23 1988 1 file	

<u>Reference</u>	<u>Description</u>	<u>Dates</u>
LMA/4481/F/01/011	Ground International Meeting agendas (Directors); list of Ross Goobey's directorships of limited companies and corporations (1981), including Ground International; Minutes of meetings of Directors of Tras National Trust Limited (former name of Ground); interim report 1983; Trans National Trust card listing Directors including Ross Goobey; explanatory memorandum for Trans National Trust 1 file	1981 - 1985
LMA/4481/F/01/012	Harris Graham and Partners Newsletters 1975-1979 (with gaps); survey of pooled pension funds - Harris Graham and Partners; approach from Benefits International for general commentary for way forward on investment funds with agreement from Ross Goobey; 10th anniversary dinner; letters confirming conference speech 1 file	1975 - 1979
LMA/4481/F/01/013	HAT Group (Building Services) Correspondence inviting Ross Goobey to be board member, and his acceptance (together with newspaper cutting reporting this); letters regarding acquisition of Wood and Cairns Limited with final appreciation of assets; newspaper cuttings; 1974 dinner programme; 1975 dinner programme with copy of Ross Goobey's toast; photocopy of letter from Treasury Chambers concerning application for dividend level and not permitting an extension; photocopy of terms of reference for Royal Commission on distribution of income and wealth on income from companies and its distribution; Supplementary Pension Report fo HAT group; HAT group card with pension scheme outline 1 file	1974 - 1980
LMA/4481/F/01/014	HAT Group (Building Services) - Pensions Trustees' Report for 1982-83; agenda of Trustee meetings, Feb and Oct 1983; list of improvements to Pension Scheme. Ross Goobey a trustee. 1 file	1982 - 1983

<u>Reference</u>	<u>Description</u>	<u>Dates</u>
LMA/4481/F/01/015	HAT Group (Building Services): 'Lawson Turnball Centenary' Arrangements for celebrations; history of Lawson Turnball; handwritten notes and typed speech; correspondence with HAT Group advising on stockbrokers; 'HAT Group News', Spring 1974; information regarding HAT Group pension scheme 1 file	1970 - 1976
LMA/4481/F/01/016	HAT Group Ltd (Building Services) Meeting Minutes (Directors, including Ross Goobey) (Nov 1974); information for Directors - dividend restraint and final dividend including tabulation of profit, dividend and issued share capital for 1964-1974; statement made by Ross Goobey as NAPF President "profits mean prosperity"; HAT Group Pension Scheme booklet (1976); Minutes of Meeting of Directors 1974-1975; cash flow forecasts and bank balances at Apr 1975; HAT documents and reports on forfeiture of unclaimed dividends and floating charges over assets of subsidiary companies 1 file	1964 - 1975
LMA/4481/F/01/017	H J Dolman Tribute Luncheon to Harry J Dolman 1897-1977 [Bristol business man of Brecknell, Dolman and Rogers Limited, and Chairman/President of Bristol Football Club]; newspaper cutting - life of Harry Dolman; speech made by Ross Goobey at tribute luncheon 1 file	1977
LMA/4481/F/01/018	Independent Television for South Wales Correspondence regarding General Knowledge quiz (as member of Clevedon's Senior team). Includes note addressed to Ross Goobey concerning Harlech Consortium against TWW and whether Imperial Pension Fund to be listed in subscribers to application 1 file	1962 - 1967

<u>Reference</u>	<u>Description</u>	<u>Dates</u>
LMA/4481/F/01/019	Lloyd's Life Assurance - Miscellaneous 'Lloyd's Life Investment team' - with group photograph including Ross Goobey (Board member); a sketch history of Lloyd's; invitations to events, notes of thanks and private correspondence; board structure - description; operating statement and revenue and expenditure for 1974; meeting notes 1 file	1976 - 1984
LMA/4481/F/01/020	'London Weekend Television - Miscellaneous' Ross Goobey was a non-executive director of the Company and Chairman of its Pension Fund Trustees from 1967. Includes 'An application for the award of Independent Television Authority's Programme Contract B (London Weekends)' by London Television Consortium, a group brought together by Aidan Crawley and David Frost (11 Apr 1967); interview with Mrs Barbara Castle, LWT Public Affairs (20 Oct 1968); Press cuttings regarding John Freeman becoming chairman and chief executive of LWT (10 Mar 1971); 'A Gala Evening of Music and Wit', commemorative brochure marking opening of South Bank Television centre (13 Jun 1972); Correspondence about renewal of contract after 1976; Draft offer letter by LWT (Holdings) Limited for all shares in London Weekend Television Limited (12 Mar 1976); proof copy of introduction by Samuel Montague and Company Limited in respect of "A" ordinary non-voting shares in LWT (Holdings) Limited (15 Jun 1977); London Weekend Television Superannuation Scheme Comments on a proposal that the late retirement provisions of Superannuation Scheme should be amended (Jan 1978); Independent Broadcasting Authority Guidance Note for Directors of Programme Companies Invited to Take Part in ILR and ITV Programmes: Statutory restrictions on expressions of opinion (16 Aug 1976); LWT Pension Scheme correspondence and reports reviewing company's pension scheme benefits (1977-1978) 1 file	1967 - 1983

<u>Reference</u>	<u>Description</u>	<u>Dates</u>
LMA/4481/F/01/021	'London Weekend Television Pension Trustees' Includes agendas and minutes of trustee board meetings (1977-1983), (agenda of first meeting, held 3 Mar 1977, mentions the Certificate of Incorporation, issued 10 Feb 1977); Memorandum and Articles of Association; reports, including 'Pension and Life Assurance Scheme, Pension Fund Valuation' (as at 1 Jan 1975) and other subsequent actuarial reports, and 'Pension and Life Assurance Scheme, Investment Report' (May 1975) by Leslie and Godwin (Life and Pensions) Limited; 'Proposals relating to the Investment Management of the London Weekend Television Pension Fund', by Fraser Green Limited, Investment Managers (17 Sep 1976); valuation by Edward Erdman, surveyors, of 14/17 Saint John's Square, Islington (25 Mar 1983) containing a photograph. Ross Goobey a trustee 1 file	1975 - 1983
LMA/4481/F/01/022	Marine and General Mutual Life Assurance Society Report and Accounts 1962-1963, statements and correspondence. Ross Goobey a member of the Fellowship Club 1 file	1961 - 1980
LMA/4481/F/01/023	'Motor Agents Association Pension Fund' Includes: National Motor Industry Pension Plan booklets; correspondence (as trustee) with directors; agendas and minutes of board of directors; copy correspondence of directors of Motor Agents Association and Employment Benefit Services (Management) Limited with various banks; list of member companies (Nov 1978); Special Pension Issue of 'Motor Trade Executive with Motor Industry' journal (Sep 1977). 1 file	1977 - 1986
LMA/4481/F/01/024	NM Rothschild Asset Management Limited Specimen Pension Fund - Portfolio Report as at 31 Dec 1975 1 file	1976

<u>Reference</u>	<u>Description</u>	<u>Dates</u>
LMA/4481/F/01/025	NM Rothschild Asset Management Limited London Weekend Television Investment Memorandum including value of investment 1 file	1976
LMA/4481/F/01/026	Phoenix Assurance Company Limited Copy of Vote of Thanks delivered 24 May 1973; Phoenix Assurance Company Limited Annual Report 1972; 'Financial Times' articles on Phoenix Assurance (1973) 1 file	1972 - 1973
LMA/4481/F/01/027	Pontin Leisure Limited: 'Pontin Settlement' Shares in Pontin Leisure Limited; correspondence with Cansdale and Company chartered accountants; Sir Fred Pontin's settlement - accounts; valuation of securities held by Pontin settlement (1976-1977); correspondence regarding Trustees' concerns about irregularities; Ross Goobey's resignation as Trustee 1 file	1971 - 1982
LMA/4481/F/01/028	Pontin Leisure Limited: 'Sir Fred Pontin' Variety Club of Great Britain Golfing Society; programme - Jack Tully 2000 Celebrity Pro/Am (1972); Pontin's shares information; correspondence with Sir Fred Pontin and invitations to dinners; history of holdings in Pontin Leisure Limited [Ross Goobey a trustee in Pontin Leisure Limited] 1 file	1967 - 1978
LMA/4481/F/01/029	Radio Avonside Accounts (Sep 1979, Sep 1980); booklet 'issue of non-voting ordinary shares and loan stock' [Ross Goobey a shareholder of this Bristol based company] 1 file	1979 - 1981

<u>Reference</u>	<u>Description</u>	<u>Dates</u>
LMA/4481/F/01/030	'Richard Ellis Bi-Centenary Dinner' Includes press cutting article 'The year of Caruso, Mistinguett and others'; Invitations, menus and seating plans for Richard Ellis firm's Bi-Centenary dinners at Clothworkers Hall (1973 Mar 15) and Savoy Hotel (1973 Apr 12); Speech recounting history of firm given by Thomas A. Roberts, Senior Partner, at the Savoy dinner, and Ross Goobey's speech responding on behalf of the guests; Ross Goobey's speech given at his retirement dinner hosted by Richard Ellis (1974 Jul 2); Correspondence. 1 file	1972 Dec - 1975 Oct
LMA/4481/F/01/031	Richard Ellis: 'Ellis (Richard)' Copy of Richard Ellis Property Report UK; copy of Real Estate Market Report, United States with letter from Ross Goobey with comments and advice in response 1 file	1977- 1979
LMA/4481/F/01/032	Robson Cotterell Limited: 'Robson Cotterell' Includes letter concerning 'Negative thinking on food industry mergers and takeovers' 1 file	1977 - 1978
LMA/4481/F/01/033	Sealed Motor Construction, Taunton, Somerset Invitation and correspondence - guest at annual dinner dance 1 file	1972
LMA/4481/F/01/034	Trustees Saving Bank Letter confirming Ross Goobey's position on Investment Advisory panel; pension scheme information, 1976; note of Investment Committee meetings of 1977 (Ross Goobey present); Overseas investment strategy; note of Nov 1976 meeting (Ross Goobey absent); annual reports and accounts for years ending Nov 1976-Nov 1977; biographical notes for shortlist (vacancy of Pensions Controller); Debenham Tewson and Chinnocks Information Services - report 'Money into Property: involvement in property by the financial institutions and banks 1970-75'; report on an industrial property in East Sussex 1 file	1976 - 1982

<u>Reference</u>	<u>Description</u>	<u>Dates</u>
LMA/4481/F/01/035	W E Norton (Holdings) Limited The Pilgrim's Dinner in honour of The Right Honorable Edward Heath MBE MP' (1976) containing alphabetical list of guests; correspondence with WE Norton (Holdings) Limited in capacity as advisor regarding securing help of a Merchant Bank in achieving firm's objectives 1 file	1975 - 1976
LMA/4481/F/01/036	Warnford Investments Correspondence regarding redevelopment of Wardrobe Court, agendas and minutes for Board of Directors meetings, projected and consolidated revenue accounts, Common Council members list (1982); newspaper cuttings; purchase of numbers 199 and 205 High Street, Dorking, Surrey. Ross Goobey acting as Chairman of Warnford Investments 1 file	1975 - 1983
LMA/4481/F/01/037	Wessex Developments Copy of Annual General Meeting minutes for The Clifton Club, Sep 1981; Wessex Developments Limited - agenda of directors' meeting (Apr 1968); letter from G.E McWatters regarding the Harlech Consortum's application for the franchise of Wales and West Television (Wessex Developments part of consortium); profit projections for Wales/West of England TV Consortium (1967); explanatory notes for the profit projections by Deloitte; Wessex Developments Board meeting, Sep 1967 - agenda and minutes; valuation of Ross Goobey's portfolio (Mar 1967); summary of Mr Hawkins address to shareholders at 1967 AGM; minutes of a Wessex Developments meetings (Ross Goobey in attendance) (May 1967); revenue account for year ended 31 Mar 1967; Wessex Developments accounts as at 31 Mar 1967; memorandum on Corporation Tax and Capital Gains Tax; report on position of broadcasting services in Malta. Ross Goobey a shareholder in Wessex Developments 1 file	1967 - 1981

TRADE ASSOCIATIONS AND INSTITUTES

<u>Reference</u>	<u>Description</u>	<u>Dates</u>
LMA/4481/F/02/001	<p>Birmingham and District Society of Chartered Accountants</p> <p>Correspondence and thanks for talk; structure of address by Ross Goobey at Weekend course (Sep 1961) concerning recent trends, trustee act limitations, different types of investors; maps and directions for event; annotated draft for speech on 'Recent Investment Trends' including effect of Trustee Act and accountant's role as investment advisor, commenting on need when setting up Trust Deed to draw widest possible terms and to endeavour to see that powers are in the hands of experts</p> <p>1 file</p>	1961
LMA/4481/F/02/002	<p>Bristol and Bath Productivity Association, Progressive Businesses Club</p> <p>Programme for Marketing and Financial Planning for Small Companies event, notes for Ross Goobey's talk "What now for progressive businesses under the Tories?" delivered to Progressive Business Club Annual General Meeting and letter of thanks</p> <p>1 file</p>	1970
LMA/4481/F/02/003	<p>Bristol and West of England Society of Chartered Accountants</p> <p>Correspondence regarding talk to be given at Society (1965); Annual Dinner programme (1985) (toast by Ross Goobey); handwritten notes and draft copy of toast delivered to Institute of Chartered Accountants; booklet of the Institute; Livery Dinner programme (1983); biographical information - Sir John Palmer; correspondence regarding dinner speech including Curriculum Vitae for Ross Goobey, giving business career and sporting activities, boards, Livery Companies and club memberships; biographical information for President of Chartered Accountants; draft notes for toast delivered at dinner (Mar 1977); notes for response to President's toast at the Annual Dinner (1974); notes for Ross Goobey's response to President's toast at Dinner & Dance (1973); information about the Association of Certified Accountants; copy of 'Phillips and Drew Research' (Dec 1976)</p> <p>1 file</p>	1965 - 1985

<u>Reference</u>	<u>Description</u>	<u>Dates</u>
LMA/4481/F/02/004	Bristol Chamber of Commerce Includes address to Bristol Chamber of Commerce entitled 'The Government Pension Scheme' (4 Jan 1960); paper entitled 'Underwriting Commissions and Pension Funds' (2 Jul 1953); paper entitled 'Proposed Changes in the Pension Fund' (195-); 'The use of statistics in the investment of Funds' a talk given to Bristol Group, Royal Statistical Society (17 Feb 1955). 1 file	195- - 1960
LMA/4481/F/02/005	Bristol Chamber of Commerce Copy letter from President of Bristol Chamber of Commerce to number of addressees (not including Ross Goobey) regarding action committee and concerning nationalisation and national enterprise board; information on aircraft and shipbuilding industries Bill; transcript of meeting of Chamber of Commerce and invited guests; note of thanks for proposing toast; draft of toast; table assignments for banquet; list of Mayors and Lord Mayors of Bristol; rough notes; 'Bristol: a study by the Bristol Chamber of Commerce, Industry and Shipping'; programme for 150th Anniversary Banquet (1973); table lists for banquet/dinner; dinner programme, Grand Hotel (1970) (also full list of table assignments/attendees); rough notes and speech/toast not given; copy of address to the Bristol Chamber of Commerce (Jan 1960), 'The Government Pension Scheme' 1 file	1960 - 1975
LMA/4481/F/02/006	Bristol Junior Chamber of Commerce Details of Bristol Festival Procession with Ross Goobey acting as judge 1 file	1978
LMA/4481/F/02/007	Bristol Round Table Requests to speak to Round Table; notes for talk (Sep 1963) ('Hints for Investors'); notes for talk (Mar 1957) ('Investing for a Pension Fund'); notes for further talk ('What is an Actuary?') 1 file	1949 - 1970

<u>Reference</u>	<u>Description</u>	<u>Dates</u>
LMA/4481/F/02/008	British Association for the Advancement of Science Presidential Address and Annual General Meeting programme (1971); excursions handbook; programme for 133rd inaugural meeting preceded by congregation of University of Wales for conferment of Honorary degrees (1971); special congregation programme; paper 'Recent improvements in official economic statistics' by Lawrence Berman 1 file	1971
LMA/4481/F/02/009	British Institute of Management Draft of after-dinner speech at Institute dinner; correspondence regarding arrangements for speech and note of thanks; notes of Institute meeting concerning Montague Burton; notes on 'options regarding the advantages and disadvantages of contributory and non-contributory pension schemes' supplemented by material from other sources and looking at contributory and non-contributory schemes and possible disadvantages (originally in the Institute's publication of 1955 - copy requested by Ross Goobey) 1 file	1955 - 1972
LMA/4481/F/02/010	British Institute of Management, Nottingham Speech notes (Feb 1978) and correspondence with the Institute 1 file	1977 - 1978
LMA/4481/F/02/011 Not available for general access	British Property Federation: 'Property - progress in partnership, Bristol 20-22 Nov 1978' Letter of thanks from the Federation for Ross Goobey's chairmanship of sessions; newspaper cuttings; conference programme; Curriculum Vitae's and biographical notes 1 file	1978
LMA/4481/F/02/012	Building Employers Federation Dinner programme with response from Ross Goobey; notes for toast (response) 1 file	1977

<u>Reference</u>	<u>Description</u>	<u>Dates</u>
LMA/4481/F/02/013	Buildings Society Institute Toast at Institute dinner, with letter of thanks; notes for toast; annual dinner programme; Institute publications 1 file	1970
LMA/4481/F/02/014	Cardiff Stock Exchange Association Dinner Script for speech with notes; invitation and dinner programme (Ross Goobey proposed toast); table plan; newspaper cutting regarding dinner ('Business News'); 1 file	1972
LMA/4481/F/02/015	Chartered Institute of Secretaries Letters of thanks for speech; draft of speech on 'Pension Fund Investment'; CIS events booklet for 1968-69; extract from The Investor's Guardian - 'Equities still best' - referencing talk given to CIS and noting that Ross Goobey still buying equities for 3 reasons: great shortage of stock, many companies still have potential far beyond growth rate & the 3.5% limitation on dividend increases was not confiscation of profit and the results might be seen in dividends when it came to an end; Annual Conference paper by William G Nursaw - 'Investments in Trust: A Review of Problems and Policies' (1961); list of speakers for CIS, 1957-58 including Ross Goobey in 1957 - 'Investment Policy in relation to Pension Funds'; draft of speech 'Investment Policy...'; list of guests at 1958 dinner; paper from 1949 conference by S Hamilton Price: 'Superannuation and Pension Funds - their Initiation and Administration' 1 file	1949 - 1971
LMA/4481/F/02/016	Chartered Institute of Secretaries - Birmingham, 17 Feb 1970 draft of speech 'Investing for Pension Funds' delivered Feb 1970; correspondence regarding arrangements for talk; handwritten notes on back of NM Rothschild and Sons schedule of investments and valuation 1 file	1969 - 1970

<u>Reference</u>	<u>Description</u>	<u>Dates</u>
LMA/4481/F/02/017	'College of Estate Management, Property Investment Conference, July 1971 and 1978.' Includes 'The Principles and Problems Underlying the Choice of Investments for Pension Fund', address given at the Property Investment and Portfolio Planning conference (1971 Jul 1) held by College of Estate Management, Centre for Advanced Land Use Studies, as well as other speeches; 'Investment in Property from a Pension Point of View' speech for Estate Gazette 1978 Property Conference (1978 Nov 23) [conference apparently never actually took place]; Centre for Advanced Land Use Studies leaflets; conference programmes; correspondence with conference organisers 1 file	1971 Apr - 1978 Sep
LMA/4481/F/02/018	Engineers Guild, Bristol, Nov 1966 correspondence with Association for Professional Engineers regarding programme for 1966-67 session; Institute of Actuaries Investment Seminar programme (Apr 1966); draft of talk to Engineers Guild, Bristol in Nov 1966 "Investment Picture Today" 1 file	1966
LMA/4481/F/02/019	Exeter and District Chamber of Commerce annual dinner: programme, draft of toast, note of thanks, correspondence regarding arrangements, table plan and other papers; Annual Report (1970); newspaper cutting from 'The Times' (Nov 1 1971) concerning Birmingham Chamber of Commerce (as one of the earliest/most persistent advocates of British Common Market membership); handwritten notes 1 file	1971
LMA/4481/F/02/020	Federation of Insurance Brokers/Failand Golf Club 1979 information about Bristol and Clifton Golf Club; notes for speech at Failand Golf Club, 23 Feb 1979; response from Ross Goobey as guest at Federation of Insurance Brokers' Seventh Annual Dinner and Dance 1 file	1976 - 1979

<u>Reference</u>	<u>Description</u>	<u>Dates</u>
LMA/4481/F/02/021	Incorporated Sales Managers Association Copy of talk and correspondence with the Association 1 file	1961
LMA/4481/F/02/022	Industrial Welfare Society 1960 'How the City Works' - Two day conference Feb 1960; lecture to the Society, Jan 1960 1 file	1960
LMA/4481/F/02/023	Institute of Bankers, Bristol Centre 'The Financial Times,' 9 Dec 1957 (no.21339); speech delivered at dinner of 3 Nov 1978; Annual Dinner programmes; draft of speech delivered at dinner of 6 Feb 1973 (as Director and Investment Advisor of Imperial Tobacco); booklet 'The Role of the Merchant Banks Today;' copy of address given 14 Feb 1961; correspondence, invitations and notes of thanks 1 file	1957 - 1978
LMA/4481/F/02/024	Institute of Bankers, Bath Speech notes; Institute leaflet; programme - 1974 Annual Dinner; toast list and correspondence regarding annual dinner; earlier correspondence concerning talk given to Bath branch in 1960s 1 file	1964 - 1974
LMA/4481/F/02/025	Institute of Bankers, Bridgwater Talk 'The Investment Picture Today' with handwritten notes; correspondence with Institute and letter of thanks for talk 1 file	1967

<u>Reference</u>	<u>Description</u>	<u>Dates</u>
LMA/4481/F/02/026	Institute of Directors - West of England branch Institute of Directors City Branch [Ross Goobey a member]- Annual Conference 1982; magazine from Royal Charter Convention of Mar 1981; course booklet (1981); 'The Joint- Stock Company - Adapting to Change' (10th Annual Lecture - the Right Honorable Gordon Richardson MBE, Governor of the Bank of England); 'The Investment Situation in the UK at the present time' - delivered by Ross Goobey Oct 1969; note regarding retirement from Imperial Group (1974); Institute of Directors' Guide to Share Ownership Scheme; meeting Minutes (Sep 1974) 1 file	1969 - 1982
LMA/4481/F/02/027	'Institute of Directors - Hereford' Letter of thanks for proposing toast; draft notes for talk; Institute pamphlet 'Silence is no longer golden'; photocopied newspaper cuttings regarding Institute of Directors; company reports and accounts for Jul 1976; submission to industrial democracy committee 1 file	1976 - 1977
LMA/4481/F/02/028	Institute of Personnel Management Programme for 1977-78 seminar and letters of thanks for Ross Goobey's speech. 1982 statement on Institute examinations 1 file	1977 - 1982
LMA/4481/F/02/029	Institution of Electrical Engineers Annual Dinner booklets (1969, 1971, 1974- 1975) including table plan and attendees; notes for toast at 1965 dinner 1 file	1965 - 1975
LMA/4481/F/02/030	Insurance Institute of Bristol Speech/toast; dinner programme; draft notes; short account of development of the Institute; correspondence regarding event 1 file	1964 - 1965
LMA/4481/F/02/031	Junior Chamber of Commerce, London Correspondence ahead of and after address on recent investment trends - given Jul 1965; talk adapted for Junior Chamber of Commerce 1 file	1965

<u>Reference</u>	<u>Description</u>	<u>Dates</u>
LMA/4481/F/02/032	The Law Society Letter enclosing proof of edited text of talk given at Law Society's regional conference (#What sort of equities?'); draft notes for speech; regional conference programme 1 file	1961 - 1962
LMA/4481/F/02/033	The Law Society, Young Members Club Correspondence regarding talk to be given to members; handwritten notes; draft of talk 'Trustee and Pension Fund Investment Policy' including sections on running profits and cutting losses, where to obtain advice, high yielders versus low yielders 1 file	1968
LMA/4481/F/02/034	The Metropolitan Association of Buildings Society Conference 1963, Eastbourne, Sussex Notes of thanks for Ross Goobey's address at conference; Ross Goobey's speech; dinner invitation; Association's annual report for 1963 1 file	1963 - 1964
LMA/4481/F/02/035	Royal Institute of Chartered Surveyors - Rural Essex Branch, talk at Hutton Masonic Hall Script and notes for talk; letters of thanks for talk and luncheon party 1 file	1963 - 1969
LMA/4481/F/02/036	Royal Institute of Chartered Surveyors Address to Royal Institute of Chartered Accountants (May 1974) - 'Recent Investment Trends'; Ordinary General Meeting agenda (May 1964); Jun 1964 issue of 'The Chartered Surveyor'; uncorrected proof of 'Recent Investment Trends' by Ross Goobey; correspondence regarding Ordinary General Meeting and address 1 file	1964
LMA/4481/F/02/037	Royal Institute of Chartered Surveyors: RICS Dinner Notes for speech at Institute dinner (1979); information about the Institute; dinner programmes; invitations and guest lists 1 file	1972 - 1979

<u>Reference</u>	<u>Description</u>	<u>Dates</u>
LMA/4481/F/02/038	Tobacco Trade Benevolent Fund (TTBA) Correspondence Minutes of Annual General Meetings (1979, 1981); deeds of Covenant; Annual Reports and Accounts for 1972-1974; Tobacco Trade Golf Association - invitation meetings, newsletters 1 file	1964 - 1981
LMA/4481/F/02/039	Tobacco Trade Benevolent Fund (TTBA) Investment Committee Correspondence with Tobacco Trade Benevolent Association regarding fixed interest stocks and holdings including advice from Ross Goobey; agendas and minutes of Tobacco Trade Benevolent Fund's Investment Committee meetings of Jun 1981 and Apr 1982 (Ross Goobey Chairman) 1 file	1974 - 1983
LMA/4481/F/02/040	Ulster Society of Chartered Accountants [Northern Ireland] Letter of thanks for talk 'Investment in the United Kingdom at the present time'; speech script 1 file	1969
LMA/4481/F/02/041	West of England Wine and Spirit Association, Bristol Table plan for Annual Luncheon at Grand Hotel, Bristol (1984); speech delivered at Annual Luncheon of 1970, with handwritten notes 1 file	1970 - 1984

LIVERY COMPANIES

<u>Reference</u>	<u>Description</u>	<u>Dates</u>
LMA/4481/F/03/001	'Worshipful Company of Actuaries: 'Actuaries Livery Company' Minutes for Court Meetings - Ross Goobey an assistant; Livery Banquet programme; draft documents regarding 'Constitutions and Ordinances of the Company of Actuaries' and Trust Fund; correspondence and documentation regarding founding of Company of Actuaries and draft petition to Lord Mayor for grant of Livery; meeting agendas (Court meetings); installation dinner correspondence; dinner programmes; coat of arms designs. Ross Goobey acting as past Master and Senior Warden 1 file	1978 - 1989
LMA/4481/F/03/002	Worshipful Company of Bakers Rent Giving Ceremony programme; draft of toast proposed by Ross Goobey at Dinner of Apr 1967 and correspondence regarding Dinner 1 file	1967
LMA/4481/F/03/003	Worshipful Company of Gold and Silver Wyre Drawers: 'General' Agenda and Livery Banquet budget (Sep 1976) Livery Banquet programmes; booklet 'Hadrian the Seventh' - Alec McCowen; 'City Press' of 6 Jul 1972 with photograph of Gold and Silver Wyre Drawers lunch; correspondence regarding William Gell and suggestion that he resign from Court on basis of repeated absences; Deed of Covenants; Installation Court Dinner programme 1973 - Ross Goobey as Warden proposing toast; Installation Court Dinner programmes 1968, 1970-72; Report to Livery 1967-1968; correspondence concerning vacancy on the Livery and notification of election to Freedom and Livery of the Company; details of financial situation in 1964 regarding amounts available to invest, the cost of running the Company and annual deficiency; Special Finance Committee meeting agenda (Jul 1965) and report on fines and fares; additional statement of accounts for year ended 31 Jan 1965. 1 file	1954 - 1985

<u>Reference</u>	<u>Description</u>	<u>Dates</u>
LMA/4481/F/03/004	<p>Worshipful Company of Gold and Silver Wyre Drawers -'General (2)'</p> <p>Biographical notes - Sheriffs for the City of London 1977-78; notes of thanks for Banquet contributions; service sheet - The Guilds of the City of London Annual United Servic (Mar 1975) (Saint Paul's Cathedral); correspondence re Committee meetings and celebrations including installation dinners; Sheriffs' Inauguration Breakfast programme (Sep 1976); invitation from HM Queen Elizabeth the Queen Mother to Master of the Company to attend graduation presentation at Royal Albert Hall; installation dinner programme - 1976; order of service for Public Worship; draft balance sheet for 1976; rules and procedures for electing Liverymen; table plan for Banquet marking 408th anniversary of Company; brief description of Worshipful Company of Saddlers; programme for Drapers' Company Livery Dinner of Mar 1978; 1975 Sheriffs' Inauguration Breakfast at Clothworkers Hall; Livery Banquet of Worshipful Company of Gold and Silver Wyre Drawers, Nov 1977 (Ross Goobey as Master), Livery Dinner programme of Mercers' Company 1977; History of Gold and Silver Wyre Drawers; short history of St James Garlickhythe church, City of London</p> <p>1 file</p>	1975 - 1980
LMA/4481/F/03/005	<p>Worshipful Company of Gold and Silver Wyre Drawers '3'</p> <p>Master's Dinner, Apr 1987; installation dinner programme, 1976; Livery Banquet programmes 1961, 1976, 1980, 1982; draft of toast/speech; Master's Luncheon programme - Worshipful Company of Patternmakers; General Purpose Committee Minutes (Jun 1977); May 1976 - newsletter of Worshipful Company of Glovers; personal correspondence and notes of thanks for events; Minutes of Court meeting of Jan 1977 (Ross Goobey a Warden); Synopsis and memorandum of Second Charitable Trust Deed</p> <p>1 file</p>	1961 - 1987
LMA/4481/F/03/006	<p>Worshipful Company of Gold and Silver Wyre Drawers: Court Papers</p> <p>For 1967-1971; 1973; 1975 (Ross Goobey as Warden from 1971)</p> <p>1 file</p>	1967 - 1975

<u>Reference</u>	<u>Description</u>	<u>Dates</u>
LMA/4481/F/03/007	Worshipful Company of Gold and Silver Wyre Drawers: 'Investments' Valuation by Colegrave and Company of the Worshipful Company (1971); correspondence regarding valuation of Company's funds with Ross Goobey's views on income and investments 1 file	1971 - 1983
LMA/4481/F/03/008	Worshipful Company of Gold and Silver Wyre Drawers: 'Talks' Installation dinner toast with notes/programme (1977); handwritten notes for talks and toasts; for dinners and luncheons 1966, 1969, 1971, 1973; biographical details for Right Honourable Sir Keith Joseph; event guest lists 1 file	1966 - 1977
LMA/4481/F/03/009 Not available for general access	Worshipful Company of Gold and Silver Wyre Drawers Golfing Society Details of meetings and invitations; agenda for 1973 Annual General Meeting; agenda for 1979 Annual General Meeting including receipts and expenditure; receipts and payments for 1977; Minutes of Committee meeting (Jan 1974); handwritten notes and typed speech for 1975 dinner address; copy of vote of thanks delivered 1968; members list giving names and addresses. Ross Goobey a Committee member and past captain 1 file	1961 - 1989
LMA/4481/F/03/010	Worshipful Company of Tobacco Pipe Makers and Tobacco Blenders: 'Tobacco Pipemakers' Letters of thanks for deed of covenant; meeting agendas; 1975 financial report; Minutes and reports of meetings; invitations to installations; applicants' biographical information. Ross Goobey acting as Fourth Warden 1 file	1968 - 1975

<u>Reference</u>	<u>Description</u>	<u>Dates</u>
LMA/4481/F/03/011 Not available for general access	Worshipful Company of Tobacco Pipe Makers and Tobacco Blenders: 'Tobacco Pipemakers and Tobacco Blenders' Correspondence and invitations to events; news report (Apr 1969); a history of the Worshipful Company; meeting agendas; table plans; information regarding Scholarship Award Scheme; review of Livery Halls - Mar 1976 with numbers each can accommodate and approximate cost; applications for submission to Company and applicants' biographical information. Ross Goobey acting as Master of the Pipeman 1 file	1968 - 1978
LMA/4481/F/03/012 Not available for general access	Worshipful Company of Tobacco Pipe Makers and Tobacco Blenders: 'Tobacco Pipemakers (1978-)' Menus and table plans; agendas and minutes for committee meetings; draft notes for toasts, personal and Company correspondence (including with Lord Mayor); membership issues and correspondence; annual report of London Federation of Boys' Clubs (1977-1978). Ross Goobey acting as Master 1 file	1968 - 1987
GOVERNMENT AND LOCAL AUTHORITIES		
LMA/4481/F/04/001	Bristol Corporation Note from meeting with specialist advisers including future investment policy; agenda for meeting including rights issues and estimated cash balances; superannuation fund meeting, Feb 1974 1 file	1973 - 1974
LMA/4481/F/04/002	Corporation of London - Planning and Communications Committee Ross Goobey's toast; dinner programme and toast list 1 file	1977 - 1978

<u>Reference</u>	<u>Description</u>	<u>Dates</u>
LMA/4481/F/04/003	Government: 'Department of Health and Social Security' Includes correspondence, as consultant and advisor, with MP Joint Parliamentary Under Secretary of State, Department of Health and Social Security, regarding proposed State Reserve Scheme and investment of its funds; 'Financial Times' article press cutting: 'Employee Benefits: A new model for State graduated pensions' by Dryden Gilling-Smith (18 May 1971); Extract from Hansard of statement by Mrs Barbara Castle, Secretary of State for Social Services, about government policy on pension schemes (7 May 1974) 1 file	1971 Apr - 1974 May
LMA/4481/F/04/004	Government: 'Griveson, Grant and Company' 'The Funding Problem' - reassessment of Government borrowing for 1979-80 in form of note suggesting that too much attention paid to Government Broker's tactical operations rather than overall picture 1 file	1978
LMA/4481/F/04/005	'Taxation on Property Developments for Pension Funds' 'The Financial Times' newspaper (18 Dec 1973) ; Correspondence campaigning against proposed Development Gains Income Tax, including correspondence with Members of Parliament, such as James Callaghan, Edward du Cann, Jerry Wiggin and Peter Hordern; Copy letter from Maxwell Lander to Lord Byers, Chairman of Company Pensions Information Centre, about there having been no mention of actuarial profession role in advising pension schemes in British Broadcasting Corporation (BBC) programme with Robin Day (1 Feb 1974) ; Memorandum on proposed Development Gains Income Tax presented by The Pensions Fund Property Unit Trust Movement (6 Feb 1974). 1 file	1973 Dec - 1974 Jun

HIGHER EDUCATION

<u>Reference</u>	<u>Description</u>	<u>Dates</u>
LMA/4481/F/05/001	'Centre for Policy Studies' Campaign to get policy holders and pension scheme members to see themselves as shareholders interested in profits of companies in which their insurance companies and pension schemes invest. Correspondence and papers, including letter from Director of Studies, suggesting that Goobey convene, chair and lead small committee; note by Conservative Research Department 'Corporate Strategy Guide: Third Report (Summary)' (17 Mar 1976); 'The Real Facts of Life Campaign' booklet by Business Education (Publicity) Limited (1978); some minutes of Institutional Investors Group. 1 file	1974 Aug - 1979 Jul
LMA/4481/F/05/002	City University Letter from ISIS research centre concerning postponement of pensions fundamental course 1 file	1978
LMA/4481/F/05/003	City University: 5th March 1975 'The City and the provision of funds for Industry' 3-5 Mar 1975; Conference speech; letter of thanks; programme 1 file	1975
LMA/4481/F/05/004	City University: 13th May 1976 Copy of speech 'The Institutional Investor and Industry' - City University, dated Dec 1975; letter of thanks from City University; list of participants at event 1 file	1975 - 1976
LMA/4481/F/05/005	City University: 24 Nov 1976 Letter of thanks from The City University Graduate Business Centre, (Dec 1976), details of event 'The City and the provision of funds for industry'; list of participants 1 file	1975 - 1976
LMA/4481/F/05/006	City University seminar, Apr 1978 Information regarding cancelled City University seminar - programme: 'Pensions Fund Investment Fundamentals' 1 file	1978

<u>Reference</u>	<u>Description</u>	<u>Dates</u>
LMA/4481/F/05/007	London Graduate School of Business Studies Speech delivered to London Business School and correspondence 1 file	1973
LMA/4481/F/05/008	London Students' Society Correspondence concerning lecture series; examination booklet (regulations/syllabus) for The Institute of Municipal Treasurers and Accountants; speech notes 'Investment in Equities' 1 file	1961 - 1963
LMA/4481/F/05/009	'Netherhall House' (Students' Hall of Residence), Nutley Terrace, London Student residence brochure; speech 'Investment in Britain' with thank you note 1 file	1976 - 1977
LMA/4481/F/05/010 Not available for general access	University Superannuation Scheme explanatory booklet and memorandum on proposals for Universities superannuations scheme; photocopy of deeds; correspondence with University of London regarding introductions to people operating Imperial Tobacco Pensions Fund; Superannuation scheme investment strategy; agendas and minutes of Investment Sub-Committee meetings [Ross Goobey a member]; photocopies of expressions of interest for position of CEO of Universities Superannuation Scheme 1 file	1974 - 1983

CHARITIES, HOSPITALS, SCHOOLS AND SOCIETIES

LMA/4481/F/06/001	Barrow Hospital League of Friends Correspondence, as supporter, regarding Deed of Covenant; agenda for 2nd Annual General Meeting (1967); statement of Hospital's receipts and expenditure for year ended 31 Mar 1970; information about Hospital and League of Friends 1 file	1966 - 1980
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<u>Reference</u>	<u>Description</u>	<u>Dates</u>
LMA/4481/F/06/002	Bath and West Show, 4 Jun 1971 Script for speech; menu for 1st anniversary lunch; guest list for Show, 4 Jun 1971; leaflet 'The HTV West Story' (marking first year) 1 file	1971
LMA/4481/F/06/003	Bristol Old People's Welfare Incorporated Receipt of donation; letters of thanks for Ross Goobey's support; invitations 1 file	1964 - 1977
LMA/4481/F/06/004	Bristol Samaritans Letter thanking Ross Goobey for donation; Christmas appeal and news 1 file	1979 - 1984
LMA/4481/F/06/005	British Museum Invitations to dinners; letter of thanks for advising Investment Sub-Committee; Minutes from Committee meetings at which Ross Goobey present 1 file	1975 - 1984
LMA/4481/F/06/006	'Charitable Organisations - A' Invitations to events, including dinners; Bath Institute of Medical Engineering Report and Accounts (31 Mar 1971 and 31 Mar 1972); newsletter numbers 1 - 4 of Bath Institute of Medical Engineering; letter of thanks for donation; appeal literature 1 file	1969 - 1974
LMA/4481/F/06/007	'Charitable Organisations - B' Bristol Old Vic Trust - letters of thanks re covenant; brochure 'A Theatre Advances' an appeal for the modernisation and development of the Theatre Royal, Bristol'; British Red Cross Society - correspondence regarding covenant/donations; Somerset branch of Red Cross - Annual Report 1969 and yearbook 1970; Bristol County Scout Council - yearbooks 1972-1973; letters concerning deed of covenant; appeals; Bristol Council of Social Service - Annual Reports (1966 and 1968-1973); correspondence regarding appeals and deed of covenant 1 file	1956 - 1974

<u>Reference</u>	<u>Description</u>	<u>Dates</u>
LMA/4481/F/06/008	'Charitable Organisations C-H' Christ Church, Clevedon, Somerset- correspondence regarding covenants; booklet 'A time to gather together'; St Christopher's School - appeals and newsletters; invitation to Bristol Round Table reception (1967); Elderly Invalids Fund 13th Annual Report and Account (1967,1969); donation/subscription - Help the Aged City and County of Bristol Appeal; invitations to Elderly Invalids Fund events and correspondence regarding donation from Imperial Tobacco Group. Ross Goobey acting as Treasurer of the Grateful Society 1 file	1962 - 1976
LMA/4481/F/06/009	'Charitable Organisations L-Y' Correspondence regarding covenants and subscriptions to Royal National Lifeboat Institution; correspondence concerning University Settlement Bristol Community Association including invitations to Annual General Meetings; covenants for Lord Mayor Treloar Trust; Royal College of General Practitioners endowment appeal and banker's order; donation to White Ensign Association Limited; YMCA (Bristol) booklet and covenants 1 file	1969 - 1975
LMA/4481/F/06/010	Charities Aid Fund Annual Report (Apr 1980); annual conference (Nov 1980); booklet on Trust facilities; Annual Report (Apr 1977); annual conference 1977; Directory of Grant-Making Trusts (1979); Annual Report (Apr 1978); Charities Aid Foundation literature; details of Duke of Edinburgh's visit to Charities Aid Foundation (1979); Charities Aid Fund annual conference leaflet, 1979; Declaration of Trust (Oct 1974); 'Half Way to a Centenary 1924-1974' publication 1 file	1974 - 1980

<u>Reference</u>	<u>Description</u>	<u>Dates</u>
LMA/4481/F/06/011	<p>Clevedon [Somerset] charities Includes: Talk given to the Forty-one Club Cluster Meeting at Cadbury Club, Yatton (30 Nov 1977) and correspondence (1970); Draft speech given at Annual Dinner of Clevedon Pirates Association (19 Feb 1975) and correspondence (1974-1975); Circular from Treasurer of The Actuaries Club (4 Jun 1978); Clevedon and District Round Table correspondence, including brochures for two Donkey Derbies (1963-1970); Clevedon Art Club, papers including newsletters, leaflets and draft foreword for catalogue by Ross Goobey, as President (1959-1964); Clevedon Civic Society, newsletters (1973-1974); Correspondence with individuals and organisations based in Clevedon, including Clevedon Pier Preservation Trust (1971-1974), Clevedon Sailing Club (1968) Clevedon Branch of The Guide Dogs for the Blind Association (1963); Bristol Dog Training Society (1961), League of Friends of Clevedon Hospitals (1960-1962), Clevedon Division of the Royal Society for the Prevention of Cruelty to Animals (1962-1964), The Clevedon Skittles League (1961-1962), Somerset Constabulary (1960-1968), Clevedon Festival Week (1970-1972) and The Salvation Army, Clevedon (1964-1976) and Clevedon Youth Centre (1973); Press cutting from 'North Somerset Mercury', article entitled 'Railway Society revives Tramway Scheme' (27 Feb 1970) 1 file</p>	1959 - 1978
LMA/4481/F/06/012	<p>Colston Research Society Appeal and celebrations programmes (with gaps); rules; Dinner programmes for 1981-82; correspondence with members - including Ross Goobey regarding covenants; draft notes for response to toast delivered at dinner of Nov 1965; appeals; symposium programmes 1 file</p>	1960 - 1997
LMA/4481/F/06/013	<p>Fire, Police, Ambulance and Coastguard Association: 'Nine, Nine, Nine' Fire, Police, Ambulance and Coastguard Association, Clevedon: guest at Annual '999' Dinner Dance 1987 (including draft of toast); invitations and draft speech made on being appointed President 1 file</p>	1978 - 1988

<u>Reference</u>	<u>Description</u>	<u>Dates</u>
LMA/4481/F/06/014	Grand Lodge and Grand Chapter United Grand Lodge Investiture Programme and quarterly communication (1978 and 1983); photocopies of proceedings of Grand Lodge since setting up of Grand Master's Committee; Annual Investiture programme (1979) letter confirming appointment to Grand Chapter Rank (1978); quarterly communication for 1974; correspondence regarding appointment as Past Junior Grand Deacon (1974) 1 file	1974 - 1983
LMA/4481/F/06/015	'Grateful Society (1)' correspondence concerning Grateful Society dinners and appeals; list of committee members; information about New Cote project and its financing; extracts from Minutes relating to future development of the society (1961); Minutes of meeting held March 1964 with Ross Goobey as President; information about Society's objectives and history; draft of toast given at Dinner, Nov 1962 on the subject of City Guilds (with list of 82 Livery Companies attached); 'Illustrated Bristol News' (Nov 1964) with biography and photographic image of Ross Goobey 1 file	1949 - 1964
LMA/4481/F/06/016	'Grateful Society (2)' Information regarding subscriptions and deeds of covenant; appeals and blank forms; news from the Society including Committee lists; meeting agendas and minutes; rules and regulations for Grateful Society administration; notes for toast delivered to Dinner of 13 Nov 1981; biographical notes for Lord Mayor of Bristol; valuations of security held by Society; personal correspondence and notes of thanks; accounts (1972-1973); toasts for Nov 1964 and Nov 1969 dinners. Ross Goobey a Committee member and past President 1 file	1963 - 1997
LMA/4481/F/06/017	Lodge of Agriculture correspondence - events, notices, summons, invitations and subscriptions; statement of accounts and House Warden's report (1971-72); meeting agendas; statement of accounts (1968 and 1970). Ross Goobey a member 1 file	1964 - 1986

<u>Reference</u>	<u>Description</u>	<u>Dates</u>
LMA/4481/F/06/018	National Society for the Prevention of Cruelty to Children (NSPCC) Deed of Covenant; correspondence and appeals; Annual Reports (1964 - 1969); 'The Child's Guardian' magazine numbers 1,5-7,9-10,14 1 file	1958 - 1970
LMA/4481/F/06/019	National Water Council Correspondence with the Council; Jones Lang Wootton chartered surveyor's report on Langham Estate. Ross Goobey a member of superannuation panel 1 file	1978 - 1980
LMA/4481/F/06/020	Reading Old Blues Founder's Day dinner menu; response to Housey toast; draft special Education Committee report on admission of children 1 file	1979
LMA/4481/F/06/021	Saint Brandon's School (Clevedon, Somerset) Report on financial requirements with appeal for advice from Ross Goobey and his response; Saint Brandon's development appeal brochure; appeal letter; covenants for development fund; letters of thanks for Ross Goobey's support 1 file	1963 - 1974
LMA/4481/F/06/022	ss Great Britain Newsletters (1974,1978 and 1981); letter of thanks for contribution from Ross Goobey - as supporter - to appeal; Annual General Meeting agendas; appeals for ss Great Britain Project including poster and publicity material 1 file	1976 - 1981
LMA/4481/F/06/023	Votum Lodge Dinner programme for 25th anniversary of consecration of Lodge (Nov 1972) with draft of toast; 'By-Laws of the Lodge'; financial reports; invitations to meetings and business/agenda (listing officers). Ross Goobey a past Master and member 1 file	1971 - 1977

<u>Reference</u>	<u>Description</u>	<u>Dates</u>
LMA/4481/F/06/024	Western Provident Association - correspondence Bristol Hospital Fund, securities held on Jun 1969; Minutes of meetings of Investments Sub- Committee of Western Provident Association for Hospital and Nursing Home Services (1970- 1971) 1 file	1969 - 1978
LMA/4481/F/06/025	Winford Hospital, Somerset Subscription reminders and requests for covenants from Ross Goobey (with notes of thanks on receipt); particulars for events including floral festival; receipts and payment account for years ended 31 Mar 1963 and 1965-1973; report from Annual General Meeting of 1961; Minutes of Annual General Meeting of Jun 1967 1 file	1960 - 1976
CLUBS		
LMA/4481/F/07/001	'The Anchor Society' Anchor society appeals; letters regarding covenants; draft notes for speech made at dinner, 13 Nov 1968 1 file	1959 - 1998
LMA/4481/F/07/002	The Argonauts (Association for Consulting Actuaries) Lists of Officers and Members including Ross Goobey as Chairman (from 1959); accounts and expenditure; correspondence with other members; dinner notices and programmes 1 file	1957 - 1978
LMA/4481/F/07/003	The Beefeater Club Statements of distribution of funds (1972, 1977, 1979); subscription reminders 1 file	1959 - 1979
LMA/4481/F/07/004	Bristol 41 Club Correspondence confirming arrangements for talk; draft of article 'Investments' looking at recent investment trends, investment fads and yields 1 file	1964

<u>Reference</u>	<u>Description</u>	<u>Dates</u>
LMA/4481/F/07/005	Bristol 41 Club: The Political Risk Speech titled 'The Political Risk,' discussing Nationalisation; National Insurance Fund; Trade Union Funds; private pension funds; Inflation 1 file	1964
LMA/4481/F/07/006	Bristol and District Federation of Boys' Clubs Subscriptions; annual report for 1970-71 and Bristol Boys' Clubs brochure; Autumn Ball planning 1 file	1960 - 1976
LMA/4481/F/07/007	Bristol Electric Club Speech delivered to the Club, Feb 1969 1 file	1969
LMA/4481/F/07/008	Bristol Literary Dinners Dinner programme (Ross Goobey attending as guest) 1 file	1972
LMA/4481/F/07/009	Bristol Savages Invitations to events; House Dinner menu Mar 1977 (including sketch portraits by Ross Goobey or companion); notes for guest response to toast; booklet 'The Story of Bristol Savages' 1 file	1976 - 1979
LMA/4481/F/07/010	Canada Club 150th Anniversary Banquet; Canada Club table plans and dinners at which Ross Goobey attended as guest, 1955-56 1 file	1956 - 1960
LMA/4481/F/07/011	The Canynoges Society (Friends of St Mary Redcliffe), Bristol Annual Gazette 1983-1985, 1987; income and expenditure; correspondence and covenants 1 file	1959 - 1995
LMA/4481/F/07/012	City Dialogue Invitation to City Dialogue luncheon [Ross Goobey a member]; programme (1985); membership rules and subscription details 1 file	1985 - 1987

<u>Reference</u>	<u>Description</u>	<u>Dates</u>
LMA/4481/F/07/013	The Clifton Club Accounts to 31 Dec 1979; event and subscription information; dinner programmes and lists of attendees; report and accounts to Dec 31 1975; accounts (1968-1971); appeals; report to General Committee by Finance Committee; reports and balance sheets for 1966; findings of special Sub-Committee to look at long term policy for Club (Ross Goobey not on Sub-Committee); draft accounts to 31 Dec 1965; reports, balance sheets and income and expenditure accounts 31 Dec 1962 - 31 Dec 1964 1 file	1961 - 1987
LMA/4481/F/07/014	Dolphin Society Appeals and letters of thanks for support; information about Society's aims and achievements; correspondence regarding cheque donations 1 file	1949 - 1998
LMA/4481/F/07/015	Fellowship Club Drafts of toasts delivered at Club dinners; handwritten notes for speeches; introductions (Club guests); correspondence with members; replies to dinner invitations; meeting agendas; history and rules; Minutes of Committee meetings (Ross Goobey in the chair) for 1964-1967. Ross Goobey a Vice-President 1 file	1960 - 1974
LMA/4481/F/07/016	Fellowship Club Correspondence relating to subscriptions and meetings; copy of speech/toast from Ladies Night 1981; copy of speech/toast delivered Apr 1980; list of club members 1973-74; Minutes of Committee meeting for Jul 1968 1 file	1966 - 1982
LMA/4481/F/07/017 Not available for general access	Forty Club Meeting minutes; names and addresses of members; handbooks for 1969-1972, 1974-1977; dinner programmes; fixture lists 1 file	1967 - 1977

<u>Reference</u>	<u>Description</u>	<u>Dates</u>
LMA/4481/F/07/018	Gallio Club List of chairmen 1903-1994; list of members 1986-1987; invitation to join Club; speech/toast given in 1968 (as guest); handwritten notes; speech/toast delivered 1966 1 file	1966 - 1994
LMA/4481/F/07/019	'Greenlands Club, talk on 16.1.64' Correspondence regarding lunchtime speech; copy of talk given at Bristol Luncheon Club, 16 Jan 1964 titled 'Investment Philosophy in general and pensions funds in particular' 1 file	1963 - 1964
LMA/4481/F/07/020	'Paint Industries Club' Notes for speech "The Lighter Side of Investment" at Club dinner on 6 Nov 1973 and letters of thanks 1 file	1973
LMA/4481/F/07/021	'Pipeman of the Year' The Pipesmokers' Council's 'Pipeman of the Year' luncheon and table plan. Ross Goobey attended as member 1 file	1977 - 1986
LMA/4481/F/07/022	'Placemakers' Luncheon Club including notes about Sir Harold Wilson; brochure for Roberts, Building and Civil Engineering Contractors (1979); copy of speech for club and letter of thanks; George Ross Goobey's biographical profile 1 file	1979 - 1980
LMA/4481/F/07/023	Reform Club Rules and regulations; Jules Verne Reform Club Banquet programme (Oct 1972); list of members, 1965; correspondence regarding subscription; balance sheet and statement of accounts for years ended 31 Dec 1970, 1975 and 1978; history leaflet 1 file	1965 - 1986

<u>Reference</u>	<u>Description</u>	<u>Dates</u>
LMA/4481/F/07/024	Rotary Club of Fishponds [Bristol] transcript of speech delivered to Club (Sep 1973), together with draft; menu for 10th Charter Anniversary Dinner; note of thanks for speech 1 file	1973
LMA/4481/F/07/025	Saint Stephen's Ringers History of Ancient Society of St Stephen's Ringers; letters regarding deed of covenant; letters and appeals; programmes for services; notes for toast at service of 18 Nov 1974 1 file	1974 - 1999
LMA/4481/F/07/026	Underprivileged Children's Charity Club British Property Federation Annual Luncheon (1978); newsletters of the Underprivileged Children's Charity Club; programme for tribute dinner for Michael J Proctor (1977) 1 file	1977 - 1981
LMA/4481/F/07/027	Variety Club Luncheon and dinner programmes; list of players at golf competitions (1973-74); correspondence; Variety Club of Great Britain magazine No.3 Vol XXIII (April 1969) 1 file	1968 - 1974
SPORTS ORGANISATIONS		
LMA/4481/F/08/001	Bedfordshire Golf Club Club booklet; letters concerning arrangements for weekend 1 file	1979
LMA/4481/F/08/002	Bristol Football Club Subscription; script of speech to Bristol Referees' Society with Annual Dinner programme 1 file	1973 - 1974
LMA/4481/F/08/003	British Sportsman's Club Lunch and dinner programmes; correspondence regarding membership for Ross Goobey and others 1 file	1950 - 1984

<u>Reference</u>	<u>Description</u>	<u>Dates</u>
LMA/4481/F/08/004	Burnham and Berrow Golf Club Details of 1990 Centenary; subscription and fee information; correspondence regarding meetings; reports of committee and accounts 1 file	1960 - 1989
LMA/4481/F/08/005	Chartered Accountants Golfing Society Notes for Chartered Accountants' 75th Anniversary Dinner (Mar 1973) (response to toast); correspondence and letter of thanks for speech 1 file	1973
LMA/4481/F/08/006	Chepstow Race Club: 'Chepstow' Subscriptions, correspondence and fixture lists 1 file	1973 - 1981
LMA/4481/F/08/007	City Livery Club Golfing Society Annual dinner programmes (1970 and 1973); notes for speech (1973) 1 file	1970 - 1973
LMA/4481/F/08/008	Clifton Cricket Club Subscription; invitations; Annual General Meeting agendas; banker's orders; notes of speech delivered Mar 1971 at AGM 1 file	1964 - 1981
LMA/4481/F/08/009	Clifton Rugby Football Club Draft notes - response to toast; centenary dinner programme and table plan; newsletters; letter from 1977 - Ross Goobey's resignation from club membership; correspondence regarding subscriptions 1 file	1970 - 1979
LMA/4481/F/08/010	Devon County Golf Union Notes for toast, delivered 1978; programme for dinner of Nov 1981; handwritten notes and invitations 1 file	1978 - 1981

<u>Reference</u>	<u>Description</u>	<u>Dates</u>
LMA/4481/F/08/011	Eastern Counties Rugby Union Information concerning Debenture Scheme to finance new stand; 1980 Annual General Meeting agenda; invitation to 75th Anniversary Dinner (1965); application to become Associate Member 1 file	1962 - 1980
LMA/4481/F/08/012	English Golf Union Meeting agendas and minutes; accounts and balance sheet, 1978; rules of golf 'Teach-In' (1974); newsletters. Ross Goobey a member. 1 file	1965 - 1979
LMA/4481/F/08/013	Golf Society of Great Britain Newsletters; membership information and correspondence; report and statement of accounts for years ended 30 Apr 1969 and 30 Apr 1970; rules - declaration of Trust and By-laws 1 file	1958 - 1981
LMA/4481/F/08/014	Harveys Sports and Social Club copy of talk; handwritten notes; correspondence with Harveys 1 file	1977
LMA/4481/F/08/015	Hertfordshire Golf Union Dinner copy of speech; note of thanks from President; annual dinner programme; handwritten notes and correspondence; photocopy of feature on Golf Union in 'Hertfordshire Topic' 1 file	1967 - 1972
LMA/4481/F/08/016	Imperial Athletic Club letter of thanks for response to toast; annual dinner programme/menu; notes for response to toast; information about Rugby Club; notes for toast/response delivered 1971 1 file	1971 - 1977

<u>Reference</u>	<u>Description</u>	<u>Dates</u>
LMA/4481/F/08/017	Leatherjackets Golfing Society Minutes of Committee Meetings; members list; details of meetings and associated correspondence; script of speech/toast for 50th anniversary dinner (1978). Ross Goobey acting as President 1 file	1965 - 1990
LMA/4481/F/08/018	'Marylebone Cricket Club' Information about subscription, Annual reports (1981 and 1984) 1 file	1972 - 1984
LMA/4481/F/08/019	'Middlesex Golf Union' 50th anniversary dinner - letters, speech notes and menu 1 file	1974 - 1975
LMA/4481/F/08/020	National Westminster Golfing Society Annual Dinner programmes 1972 - 1977 (Royal Lancaster Hotel) with speech by Ross Goobey at 1975 dinner; correspondence re speech; National Westminster Bank team events at Mid- Surrey gold club, listing participants (1972-73) 1 file	1971 - 1975
LMA/4481/F/08/021	Old Blues Cricket Club correspondence concerning subscription to Cricket Club; balance sheets; personal correspondence concerning club 1 file	1947 - 1965
LMA/4481/F/08/022	Newbury Old Blues Association, Berkshire service sheet - thanksgiving for life of Sir Barnes Wallis at Saint Paul's Cathedral; School Toast (notes) at 1980 Annual Dinner; steward's report to House and Finance Committee (Mar 1980); agenda for meetings of House and Finance Committee; profiles of City of London Sheriffs and Lord Mayor for 1979-80 (Alderman Sir Peter Gadsden); information about mayoralty and shrievalty 1 file	1980
LMA/4481/F/08/023	Old Blues Golfing Society correspondence regarding meetings 1 file	1985

<u>Reference</u>	<u>Description</u>	<u>Dates</u>
LMA/4481/F/08/024	Old Blues Rugby Football Club Newsletter; subscription, forms and correspondence; dinner programmes (Ross Goobey a guest); Annual General Meeting notices and agendas; history of The Old Blues Rugby Club 1873-1963 1 file	1960 - 1978
LMA/4481/F/08/025	Senior Golfers' Society Information and notices; subscription; player lists 1 file	1986
LMA/4481/F/08/026	Somerset County Cricket Club Annual report and statement of accounts (1969- 1971,1974); Annual General Meeting agendas 1 file	1968 - 1976
LMA/4481/F/08/027	Somerset Golf Captain's Society Subscription reminders; Weston-Super-Mare annual report and statement of accounts for year ended 31 Jul 1964; correspondence and notes regarding social events/circulars; Annual General Meeting agenda, annual report and statement of accounts for 1962 1 file	1962 - 1965
LMA/4481/F/08/028	Somerset Golf Union Annual Dinner programmes (1981 and 1984); annotated notes for toast at 1967 dinner; document on proposed amendments to rules of golf; agendas for AGMs of 1964-65; balance sheet and expenditure for 1963-1964; agenda for 1962 with income and expenditure account for that year; agendas for 1958-59 Annual General Meetings; income and expenditure for 1958 and 1960; notes for 1980 Dinner at which Ross Goobey introduced guests; Minutes of AGMs of 1969 and 1972; income and expenditure sheets for 1968 and 1970. Ross Goobey a past president 1 file	1958 - 1984
LMA/4481/F/08/029	Sports Aid Foundation Notes for speech delivered at Cousins' Dinner 17 Apr; leaflet on guidelines for grants; article about the Foundation; invitation to celebration dinner in honour of Robin Cousins (Apr) 1 file	1980

<u>Reference</u>	<u>Description</u>	<u>Dates</u>
LMA/4481/F/08/030	Transport Golfing Society Toast notes - 32nd annual dinner with correspondence/thanks; dinner and golfing meeting invitations 1 file	1968 - 1969
LMA/4481/F/08/031	'Various - Racehorses' Half-owner of 'Noble Neptune', personal correspondence; forms for racing colours; arrears - Jockey Club Racing Calendar Office; copy of 'Winning Ways'; photograph of gift (candlesticks/candelabra) presented to Richard Pitman from owners including Ross-Goobey (and note of thanks from Richard Pitman); correspondence and accounts regarding shares in 'Go Go Bust' and 'Nicely Naughty' 1 file	1970 - 1980

PERSONAL

GENERAL CORRESPONDENCE

LMA/4481/G/01/001	'Miscellaneous 1' Including correspondence with Stock Exchange regarding use of film; 'The Prospect of Britain' booklet produced by 'The Times'; correspondence offering pensions advice; speech given to John White Footwear Limited Annual General Meeting (1969); paper 'The British Equity Share' by Lewis Whyte (1973); correspondence with 'The Times' offering views; report of Imperial Tobacco Pension Fund for year ended 30 Apr 1973 1 file	1960 - 1976
LMA/4481/G/01/002	'Miscellaneous 2' Donations/covenants to charities; programme for Investors Chronicle 125 Years 1860-1985; Department of Industry letter (private secretary to Norman Tebbit MP) requesting information on whether there were any published texts to support statement on unemployment made by Chancellor of the Exchequer in 1977; letter to Lord Mayor; twenty-eighth annual report to parliament on smallholdings in England (1977- 78); policy with Friends' Provident and Century Life Office; Institute of Electrical Engineers Annual Dinner 1980; correspondence with AP Financial Registers Limited; some personal health information regarding operations 1 file	1948 -1987

<u>Reference</u>	<u>Description</u>	<u>Dates</u>
LMA/4481/G/01/003	Deeds of Covenant correspondence concerning deed of covenant to father-in-law Charles Menzies - arrangements and dealings with Tax Inspectorate; handwritten notes and draft deed of covenant 1 file	1953 - 1977
LMA/4481/G/01/004	'Party Invitations' Lists of invitees and thank you letters. Parties including Boxing Day 1 file	1954 - 1969
LMA/4481/G/01/005	'Stocks and shares - Companies' Correspondence and statements regarding stocks and shares in Linread Limited, John Haggas, Peppers Motor Group Limited, John McLean and Sons, Seager Evans, British Dredging, Mitchell Construction Holdings, Empire Rib, Dixons and others; folder detailing sale of shares and stock transfers 1 file	1962 - 1971
LMA/4481/G/01/006	Alistair Ross Goobey Statements of Alistair Ross Goobey's account at Trinity College Cambridge with amount due (termly); correspondence between George Henry Ross Goobey and Trinity College Cambridge regarding interview for son; summary of Alistair Ross Goobey's academic achievements; Dryden Society programme for production of 'Macbeth'; Cambridge Tripos examination results for Jun 1966 ('The Times') 1 file	1963 - 1967
LMA/4481/G/01/007	General Correspondence Alphabetical by contact/company name. Includes responses to invitations; personal and business correspondence; draft meeting minutes from Investment Advisory Committee of General Electric Company Pensions Fund Trustee Limited (Oct 1969 and Feb 1971); correspondence with Anglo Mauritius Assurance Society regarding Mutual Property Fund for Pension Funds; note stating that Imperial Tobacco not interested in Batehill Limited; correspondence with contacts whilst at Hill Samuel. Ross Goobey in role of advisor 1 file	1966 - 1972

<u>Reference</u>	<u>Description</u>	<u>Dates</u>
LMA/4481/G/01/008	'Private - 1972' Correspondence with John White Footwear Holdings Limited re pension funds; Honourable Artillery Company Journal (May 1972); invitations; menus and personal correspondence/thank you notes 1 file	1971 - 1972
LMA/4481/G/01/009	'Private - 1973' Correspondence including Lodge of Harmony; invitations; City of Guilds Annual United Service at Saint Paul's Cathedral (1972) 1 file	1971 - 1973
LMA/4481/G/01/010 Not available for general access	'Private - 1973' Correspondence including invitations and thank you letters; dinner programmes; Curriculum Vitae of Nigel Rich (born circa 1945) and correspondence 1 file	1972 - 1973
LMA/4481/G/01/011	'Private - 1974' Service of thanksgiving sheet for life of Edmund Blunden; personal correspondence including mentions of retirement from Imperial Group; invitations and thank you notes; Headley Heath report (National Trust); The Worshipful Company of Dyers' Swan Dinner (Oct 1974); memorandum on property investment in France (Richard Ellis and Company Chartered Surveyors) 1 file	1972 - 1974
LMA/4481/G/01/012	'Private - 1975' Invitations to dinners/events; thank you letters and personal correspondence 1 file	1975
LMA/4481/G/01/013	'Private - 1976 - 1979' Personal correspondence and invitations/thank you letters; introduction by Ross Goobey to publication 'Pension Funds and their Advisers'; Pipeman of the Decade luncheon (1976) 1 file	1975 - 1979

HOUSEHOLD AND FINANCE

<u>Reference</u>	<u>Description</u>	<u>Dates</u>
LMA/4481/G/02/001	National Insurance Contributions 'A Guide to the National Insurance Acts: A Guide to the Social Security Provisions in the United Kingdom' by Central Pensions Department of Lever Brothers and Unilever Limited (1948); National Health and Pensions Insurance member's card (Ross Goobey's) 1 file	1947 - 1963
LMA/4481/G/02/002	Barclays Bank, Clevedon, Somerset Statement of accounts for 1989 - 1991; correspondence with Bank (1948 - 197-) 1 file	1948 - 1991
LMA/4481/G/02/003	Taxation: 'Correspondence in connection with Income Tax and Surtax' Correspondence with HM Inspector of Taxes; also with Barclays Bank Limited. He writes 'I have given up my first love and entered the Tobacco industry but still retain my great interest in investments...' (1949) 1 file	1948-1955
LMA/4481/G/02/004	Midland Bank Account balance sheets; correspondence regarding shares and accounts 1 file	1960 - 1975
LMA/4481/G/02/005	National Westminster, Corn Street (National Provincial) Account statements and correspondence 1 file	1961 - 1976
LMA/4481/G/02/006	National Westminster, Bedminster, Somerset Correspondence regarding Banker's Orders and overdraft facilities. Includes list of his securities held by the bank (1961-1967) 1 file	1961 - 1980
LMA/4481/G/02/007	Martins Bank Balance sheets; share certificate; letters regarding overdraft - Martins Bank and Barclays Bank 1 file	1961 - 1975

<u>Reference</u>	<u>Description</u>	<u>Dates</u>
LMA/4481/G/02/008	Lloyds Bank Correspondence and statements; share certificates as security for borrowing 1 file	1962 - 1975
LMA/4481/G/02/009	Motor Cars Correspondence with Lex Mead (Weybridge) Limited insurance; Automobile Association (AA) ; speeding offence 1 file	1968 - 1977
LMA/4481/G/02/010	'Greystoke' [Clevedon, Somerset] arrangements for cocktail reception; notes of thanks from party guests; correspondence with doctor; correspondence regarding resurfacing of tennis court; correspondence with solicitors concerning purchase of "Greystoke" property 1 file	1969
LMA/4481/G/02/011	'Greystoke' [Clevedon, Somerset] Correspondence with solicitors regarding purchase of 'Greystoke' property including details of Title Deeds and completion date; outside effects including furniture and fittings; security value; statement of works by J Tarr and Son Builders and General Contractors (Oct 1960); flyer for the Dunadry Inn, County Antrim, Ireland 1 file	1947 - 1965
LMA/4481/G/02/012	Income Tax April 1970/1971 Imperial Tobacco Group - dividends and share holdings; income tax; correspondence 1 file	1970 - 1972
LMA/4481/G/02/013	Income Tax Year 5th April 1971/April 1972 Payslips and correspondence with Coopers and Lybrand chartered 1 file	1971 - 1973
LMA/4481/G/02/014	Income Tax Year 5th April 1972/April 1973 Correspondence with chartered accountants Coopers and Lybrand; statements of interest; fees due as Director of Imperial Tobacco Group Limited 1 file	1976

<u>Reference</u>	<u>Description</u>	<u>Dates</u>
LMA/4481/G/02/015	Club Francais du Vin Club leaflets with wine selections; invoices 1 file	1988